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United States
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Foreign Agriculture Circular

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Horticultural Products

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HORTICULTURAL PRODUCTS REVIEW

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EXPORT SUMMARY

The United States exported \$2.67 billion of horticultural products to all countries in fiscal year (FY) 1986 (October 1985-September 1986), up 2 percent from FY 1985. Exports to destinations other than Canada were \$2.07 billion, an increase of 7 percent over the previous year. Exports to Canada are undercounted by a significant, and apparently growing, margin; many shipments cross the border without being recorded. The depreciation of the dollar, increased promotional expenditures, and plentiful supplies contributed to the export increase.

Shipments to Japan jumped 18 percent in FY 1986, accounting for over one half of the increased sales to offshore destinations. Grapefruit, lemons, almonds, frozen potatoes, canned and frozen corn, and canned fruit were the big gainers in the Japanese market. Exports to other East Asian and Pacific countries were up 7 percent; table grapes and oranges accounted for much of the growth. Sales to Western Europe were up 9 percent, lead by grapefruit, raisins, and dried prunes.

Horticultural product exports to all destinations in September 1986 were \$205 million, approximately equal to exports in September last year.

For Further information on items in this circular, contact the Horticultural and Tropical Products Division, (202) 447-6590. All measures unless otherwise noted, are metric. One kilogram (kg)=2.2046 lbs., 1 metric ton=2,204.62 lbs., 1 liter=0.2642 gallon, 1 hectoliter=26.42 gallons, 1 hectare (ha)=2.471 acres.

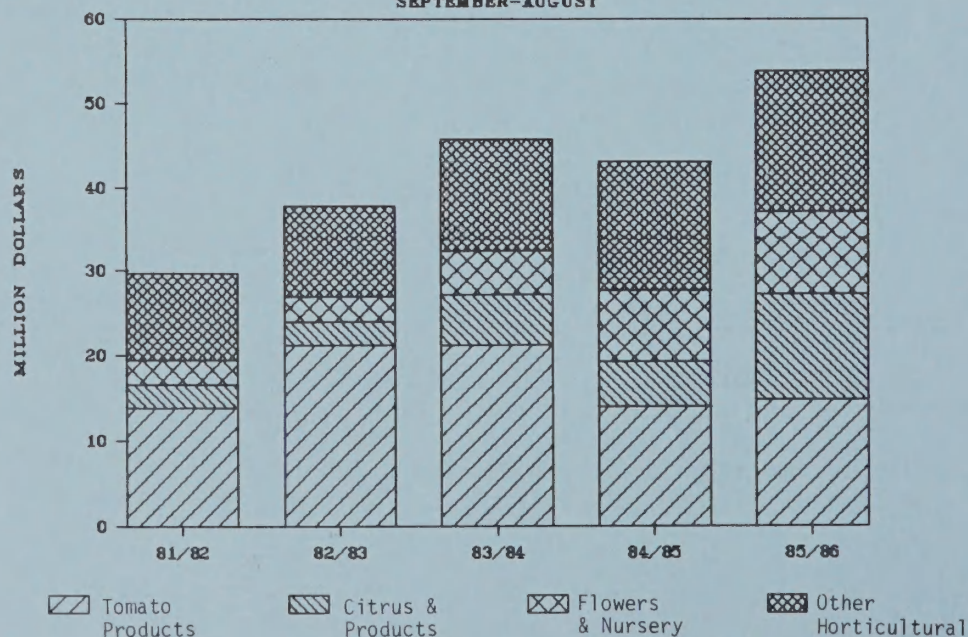
General Developments

--The International Trade Show--FOODEX, Harumi Pier, Tokyo, Japan, the most important annual food and beverage exposition in Asia, is scheduled for March 10-14, 1987. USDA has reserved an area to accommodate 55 individual booths in the U.S. National Pavilion. Over 1,000 firms from 20 countries participate in FOODEX-Harumi, welcoming more than 120,000 trade visitors. For further information please write or call: FOODEX '87, FAS/Processed Foods Division, Room 4944-S, U.S. Department of Agriculture, Washington, D.C. 20250, Tel: (202) 447-3031.

--During the first year of the U.S.-Israel Free Trade Area Agreement (FTA), September 1985-August 1986, U.S. imports of horticultural products from Israel increased 24 percent to \$54 million. Major growth items, in terms of dollars, were oranges, grapefruit sections, tomato products, flowers and other nursery products, and concentrated lemon juice. During the year, there was no change in the import duties for flowers, nursery products, tomato products, and lemon juice. The duty for oranges was reduced, and the duty on grapefruit sections--equivalent to 3 percent ad valorem--was eliminated at the onset of the FTA. Minor items showing significant growth during the FTA's first year included canned apricots, canned vegetables other than tomatoes, frozen carrots under 4 inches long, and miscellaneous sauces. Tomato products, with 27 percent of the total value, remains the most important group of commodities imported, but the relative importance of tomato products has dropped sharply from earlier years when they accounted for as much as 56 percent of U.S. horticultural imports from Israel. U.S. exports of horticultural products to Israel increased 64 percent to \$9.2 million during the FTA's first year. Tree nuts and dried fruit accounted for 70 percent of the value.

U.S. IMPORTS FROM ISRAEL

SEPTEMBER-AUGUST



--On Sept. 24, 1986, Mexico reduced import duties on kiwifruit, dried prunes, and beer. The duties on kiwifruit and prunes drop from 45 percent to 30 percent. The duty on beer was reduced from 45 percent to 40 percent. There are no official minimum prices established for any of these products.

--U.S. imports of horticultural products from Caribbean Basin Initiative (CBI) beneficiary countries were \$397 million during the first 8 months in 1986. Imports excluding bananas and plantains were \$120 million, up 17 percent from last year. Imports of items which previously were dutiable were \$48 million, a 33 percent gain over 1985. Items that were duty-free before the CBI program began showed no import growth overall. The Dominican Republic, Costa Rica, Guatemala, Honduras, Jamaica, and Belize accounted for 95 percent of U.S. horticultural product imports, excluding bananas and plantains, from the CBI area in January-August, 1986.

U.S. IMPORTS OF HORTICULTURAL PRODUCTS FROM CBI BENEFICIARIES
PREVIOUSLY DUTIABLE ITEMS, JANUARY-AUGUST
(\$1,000)

PRODUCT	ORIGIN	1985	1986
Other melons <u>1/</u>	Total	2,908	7,523
	Guatemala	889	2,938
	El Salvador	606	1,387
Pineapples	Total	8,293	12,364
	Honduras	4,927	4,069
	Costa Rica	2,527	6,550
Conc. grapefruit juice	Total	334	2,566
	Belize	0	1,344
	Jamaica	205	746
Tomatoes <u>2/</u>	Total	530	2,012
	Dominican Republic	465	1,985
Watermelons	Total	182	1,142
	Panama	137	930
Roses	Total	910	1,590
	Guatemala	512	808
Other	Total	22,679	20,599
All Previously Dutiable	Total	35,836	47,796

1/ Melons other than watermelons and cantaloupes.

2/ March 1-July 14 and September 1-November 14 periods only.

Source: U.S. Department of Commerce, Bureau of Census

UPDATE

--The importation of South African agricultural products has been banned by the United States and Canada. U.S. imports of horticultural products from South Africa consist mainly of canned pineapple, fresh apples, apple juice, and canned peaches. Together these four items constituted nearly 60 percent of the \$49 million in horticultural products taken from South Africa during calendar 1985. The U.S. ban on imports of South African horticultural products will result in a shift by U.S. importers to other foreign suppliers with total availability of these items in the United States only marginally affected. South Africa supplied 6 percent of U.S. imports of canned pineapple and apple juice, 12 percent of U.S. apple imports and 22 percent of canned peach imports in 1985. The U.S. market accounts for only a small part of South Africa's total horticultural exports.

Canadian imports of horticultural products from South Africa totaled about \$30 million during 1985. Although, South Africa is not the leading supplier of any horticultural product to Canada, its absence in the Canadian market should present marketing opportunities for U.S. exporters. This is true particularly for fresh apples. Canadian apple imports from South Africa in 1985 were valued at \$13 million compared to \$24 million from the United States. Increased sales of raisins, oranges, and fresh and canned deciduous fruit also are anticipated.

--On Sept. 29, 1986, Singapore extended expiration date labeling requirements to 12 new products. The horticultural products on the revised list are raisins, pasteurized fruit and vegetable juices, and vitaminized fruit and vegetable juices. The expiration date can be shown anywhere on packages, provided it can be clearly seen.

--The Philippines has liberalized imports of a number of horticultural products by removing them from the prohibited import list. Imports of these products no longer require prior approval from the Central Bank. Horticultural products affected include inshell, shelled and roasted almonds and walnuts; inshell and shelled pecans and filberts; dried prunes, apples, pears, peaches, apricots, and figs; canned peaches, fruit cocktail, plums, dried prunes, and strawberries; canned cherries in retail packs; cut flowers; and potato chips. Fresh fruit remains on the prohibited list.

--France's retail food structure continues to become more concentrated and dominated by large supermarket chains. According to a recent market survey, almost 25 percent of France's food shops will disappear by 1995, as supermarket and hypermarkets gain in influence. About 2 percent of food stores now account for 56 percent of total food sales.

--In Japan, institutional food and beverage sales increased 4.4 percent in 1985. The continued growth in the Japanese food service industry is expected to create opportunities for many U.S. food products. Japanese restaurants and hotels are already a major market for many imported horticultural products including wine, frozen vegetables, french fried potatoes, and canned peaches.

Citrus and Products

--U.S shipments of fresh citrus to Taiwan are expected to continue strong during the upcoming season despite a projected increase in the size of Taiwan's domestic crop and aggressive marketing efforts of competing suppliers. Grapefruit imports in particular have grown rapidly in recent years and soon may replace oranges as the leading citrus import item. Local grapefruit production, although expanding, is limited. Marketing of the domestic grapefruit crop is hindered by a relatively short period of availability (Oct.-Dec.) and by consumer preference for sweeter imported fruit. Taiwanese grapefruit consumption has surged in response to efforts to promote it as a diet or health food. Orange import volume could fall somewhat this year in response to larger domestic supplies of oranges and tangerines. South Africa can be expected to offer stiff competition for U.S. exporters in Taiwan as it seeks to replace lost sales in other markets due to import sanctions. South African citrus generally is priced below U.S. product. This in part is due to quality considerations but also reflects greater pricing flexibility attributed to a weak currency. This season, South Africa reportedly is offering to share equally with Taiwanese importers any losses incurred in handling South African citrus.

TAIWAN: CITRUS IMPORTS
(Metric Tons)

	1982	1983	1984	1985
ORANGES				
United States	1,250	4,863	1,021	2,038
South Africa	164	491	921	840
Swaziland	---	---	---	381
Other	---	20	---	---
Total	1,414	5,374	1,942	3,359
GRAPEFRUIT				
United States	61	558	615	957
South Africa	20	---	255	---
Swaziland	---	304	---	372
Total	81	862	870	1,329
LEMONS				
United States	---	61	216	302
South Africa	---	---	33	21
Total	---	61	249	323

SOURCE: TAIWAN TRADE STATISTICS

--The Turkish Government has established an export subsidy for fresh citrus. Effective Oct. 30, 1986 the government has been granting a subsidy of 30 liras (4.2 U.S. cents) per kilogram on all exports shipments of oranges, tangerines, grapefruit, and lemons. Additionally, if the fruit is shipped by Turkish trucks, the trucking company is granted a subsidy of 40,000 liras (\$56.53) per ton of citrus transported.

UPDATE

--The Government of Japan announced on September 22 a fresh orange import quota of 29,500 tons for the second half of 1986/87 (October 1986-March 1987). This brings the total allocation for April 1986-March 1987 to 115,000 metric tons, an increase of 11,000 tons from the previous year in accordance with the U.S.-Japan Trade Agreement of 1984. Almost 100 percent of Japanese orange imports continue to come from the United States.

Fresh Non-Citrus

--Sweden's 1986/87 import opening date for pears was Nov. 5. Import licenses for pears are not required from the opening date until June 30, 1987.

--The French government granted \$5.4 million for the "renovation" of fruit orchards in 1984/85. More than half was spent for the improvement of apple orchards. The figures in the table below are specific French government subsidies and do not include the subsidies given to encourage the plantation of tree nuts (almonds, walnuts, filberts and chestnuts) in France.

FRANCE: GOVERNMENT SUBSIDIES FOR THE RENOVATION OF FRUIT ORCHARDS 1984/85

Fruit	Area Renovated (hectares)	Expenditures (\$1,000) 1/
Apples	1,771	2,739
Peaches	1,561	1,424
Apricots	274	234
Prunes	417	361
Raspberries	142	154
Table Grapes	109	166
Other	295	322
Total	4,569	5,400

1/ Converted from French francs at 9.435 francs per dollar.

Source: French Office of Fruits, Vegetables and Horticultural Products

--The French Ministry of Agriculture recently published estimates of apple production by variety. The estimates, for France's 1986 crop, are (in thousands of metric tons):

Golden Delicious	1,227.1
Summer apples*	82.7
Granny Smith	200.8
Red American varieties	221.2
Other	115.2
Total	1,847.0

* Mostly early red American varieties.

The U.S. Agricultural Counselor in Paris estimates that the production of Granny Smith apples nearly has doubled since 1981.

--Chile is attempting to diversify its grape export markets. An official mission from Chile's Animal and Plant Health Agency (SAG) visited Japan in early October to discuss the development of a treatment program for fruit exports, mainly grapes, from Chile. A proposed protocol for cold treatment tests on fruit-fly infested fruit is under consideration by Japan's Ministry of Agriculture, Forestry and Fisheries (MAFF). The proposed program will be conducted in Northern Chile and will cost \$280,000. The Fruit Committee of Chile's export association has offered to assume 89 percent of the cost. Prior to committing the funds, the export association requested SAG to send an official mission to Japan to ensure that the proposed program meets Japan's requirements. The mission is Chile's first step to penetrate the Japanese market by complying with MAFF requirements. In 1985 Chile exported 232,000 tons of table grapes valued at \$219 million. Shipments to the United States accounted for 78 percent of the volume and 84 percent of the value.

Dried Fruit and Nuts

--Turkey's 1986 dried apricot production is estimated at 25,000 tons, three times that of the previous year, according to the U.S. agricultural attache in Ankara. Since the domestic market is limited, the bulk of the crop will be exported. Currently, exporters are engaged in heavy competition among themselves. Such competition is causing declines in export prices while pushing prices to growers upward. In early October, exporters were paying around 1,000 liras per kilogram for dried apricots. At an exchange rate of 693 liras per dollar, and taking into account f.o.b. costs of about 150 liras per kilogram (\$216 per ton), exporters could offer dried apricots at \$1,660 per ton, f.o.b. Offerings, however were at \$2,000 per ton f.o.b. to the United States in early October.

TURKEY: DRIED APRICOT EXPORTS, 1985

Destination	Metric Tons	US\$1,000
EC-12	5,205	15,535
United States	3,799	10,490
Middle East	683	1,919
Far East/Oceania	465	915
Other Europe	417	1,359
Canada	404	1,216
Other	4	8
Total	10,977	31,442

Source: Turkey, State Institute of Statistics (SIS)

--Walnut supplies in major producing countries will be down slightly during the 1986/87 season. Larger crops in China and India were insufficient to offset shortfalls in France, Italy, Turkey, and the United States. Although the 1986 U.S. crop is forecast 13 percent lower, and supplies down 7 percent, exports during 1986/87 are expected to fall only about 3 percent. U.S. exports will benefit from a number of factors. Japan opened its market to U.S. inshell exports and the EC rolled back its import duty on U.S. inshell walnuts to 8 percent from 30 percent. The Walnut Marketing Board was allocated \$9 million in TEA funds to aid market development efforts. Supply and distribution totals for walnuts appear in the statistical section.

UPDATE

Other Processed Fruit

--U.S. exports of canned peaches and canned fruit cocktail increased 33 percent and 17 percent, by volume, respectively, during the first 4 months of the 1986/87 season (June-September). Virtually all of the growth has been in shipments to the Far East, especially to Japan, where exports have recovered from the depressed levels of the previous two seasons. Exports of canned peaches to Taiwan increased significantly.

Vegetables

--U.S. Imports of fresh vegetables and melons from Mexico increased by 5.6 percent in volume in 1985/86. Most of the increase can be attributed to larger shipments of tomatoes and cantaloupes.

U.S. FRESH VEGETABLE AND MELON IMPORTS FROM MEXICO (MARKETING YEARS BEGIN IN OCTOBER)

	-----Quantity-----			-----Value-----		
	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86
	Metric tons			1,000 Dollars		
Tomatoes	377,127	368,889	408,257	171,351	164,216	316,682
Cucumbers	165,750	163,245	172,186	33,599	81,059	66,787
Peppers	91,264	97,183	94,764	78,386	85,868	63,094
Squash	57,456	51,338	55,276	22,345	21,410	20,332
Eggplant	17,564	14,374	15,983	7,918	8,984	9,785
Green Beans	9,653	9,930	12,885	10,361	7,313	18,490
Onions	92,572	91,341	86,486	28,348	30,907	34,511
Asparagus	5,552	7,058	8,670	6,128	8,370	10,023
Other vegetables	129,559	78,934	72,911	36,803	31,453	36,211
Watermelon	125,879	95,727	81,043	12,261	13,584	9,193
Cantaloupe	99,504	88,371	115,557	27,907	24,137	29,291
Other Melons	19,877	22,098	25,506	4,087	4,483	6,086
Total	1,191,757	1,088,488	1,149,524	439,494	481,784	620,485

Source: Department of Commerce, Bureau of Census

--The Canadian government is investigating alleged dumping of U.S. onions. The British Columbia Vegetable Marketing Commission contends that yellow onions are being dumped into British Columbia from the states of Washington, Oregon, California, and Idaho. The action affects about 15 or 20 percent of the \$12 million per year of U.S. onion exports to Canada. A preliminary determination of dumping is scheduled by mid-January.

--Imports of canned mushrooms accounted for 65 percent of U.S. apparent consumption in 1985/86. The following table replaces that which appeared on page 11 of the September 1986 Horticultural Products Circular. This table contains complete 1985/86 data, which were not available September.

UNITED STATES: APPARENT CONSUMPTION OF CANNED MUSHROOMS

MARKETING YEAR (July-June)	SALES OF U.S. PRODUCTS	IMPORTS 1/ ---	APPARENT CONSUMPTION	IMPORT SHARE OF MARKET
	1,000 Metric tons, drained weight---			---Percent---
1979/80.....	43.3	50.2	93.5	54
1980/81.....	45.1	43.2	88.3	49
1981/82.....	41.8	43.0	84.8	51
1982/83.....	42.7	51.5	94.2	55
1983/84.....	38.5	68.8	107.2	64
1984/85.....	46.8	64.5	111.3	58
1985/86.....	40.0	73.4	113.4	65

1/ Includes canned straw mushrooms.

Source: U.S. International Trade Commission and Department of Commerce.

Nursery Products

--The U.S. Department of Agriculture imposed a ban on the entry of all plant propagative materials from Israel effective Nov. 1, 1986. The ban was imposed because of recent findings of Egyptian cottonworm (*Spodoptera littoralis*) on plant cuttings imported from that country. The prohibition does not include propagative materials of seeds, flower bulbs, ferns or other plants established in growing media, nor does it affect the entry of cut flowers.

Wine, Beer, and Hops

--The Province of Quebec, Canada has announced that its provincial liquor stores will list an additional 28 American wines. Additional new listings may be announced in March 1987.

--On Oct. 1, 1986, the Dominican Republic eliminated the import ban on wine which was imposed June 1986. This provides an excellent opportunity for American wine exporters to expand their presence in the Caribbean area.

--The Liquor Control Board of Ontario, Canada (LCBO) agreed to a special test promotion of U.S. wines. This promotion occurred from Oct. 13 to Nov. 9 and involved 30 retail outlets. This promotion was the first held by the LCBO for wine from one specific country and represented a distinct effort on the Board's part to feature U.S. wines in its retail outlets.

--The Government of Colombia has removed U.S. wines from its list of prohibited imports. Wines with less than 10 percent alcoholic content are banned in Colombia, therefore, imports of wine coolers will remain prohibited.

--Effective Sept. 26, 1986, Mexico is requiring import permits for the entry of wine coolers in its free trade zones. The zones encompass bands along the United States and Guatemalan borders, the states of Baja California, Baja California Sur, Quintana Roo, and part of Sonora.

UNCERTAIN PROSPECTS IN PISTACHIO TRADE

Pistachio nut supplies in 5 major producing countries are expected to be down about 7 percent due to an off-year in the alternate bearing cycle of pistachio trees. A large on-year U.S. crop of 31,752 tons is insufficient to offset small crops in Greece, Italy and Turkey. Iran is the world's leading producer and exporter of pistachios and details of its 1986 crop are unknown. Crops in on-years usually range between 50,000 and 60,000 tons and in off-years between 30,000 and 40,000 tons. Despite a 1986 U.S. crop which is two-and-a-half times greater than 1985, and a projected 23 percent increase in supplies, the export outlook for 1986/87 is uncertain. The trade ramifications of countervailing and anti-dumping duties imposed on imported Iranian pistachios by the U.S. International Trade Commission (ITC) are not fully known.

Imports of pistachios, particularly from Iran, long have accounted for a substantial portion of U.S. supplies. On Sept. 20, 1985, members of the U.S. pistachio industry filed anti-dumping and countervailing duty petitions with the U.S. International Trade Commission and the Department of Commerce. Following Department of Commerce findings of unfair trade practices, the ITC determined that imports of raw and roasted pistachios from Iran constituted a threat of material injury to domestic growers and processors. Combined anti-dumping and countervailing duties of 283.8 percent currently are in effect for raw inshell pistachio imports from Iran. A countervailing duty of 317.89 percent ad valorem recently was imposed on roasted inshell imports from Iran to counter circumvention of the duties on raw pistachios.

These measures should slow imports into the United States. However, imports will continue and are expected to account for one-fourth of U.S. supplies in 1986/87, down from 46 percent in 1985/86. Some of this season's imports will come from Iran, brought in by importers willing to shoulder the heavy duties, but most will come from non-traditional suppliers. Since April of this year, the leading source of U.S. pistachio imports have been Afghanistan, Mexico, and Turkey. Effective Dec. 18, 1985, country-of-origin labeling is required for all imported pistachios sold in the United States.

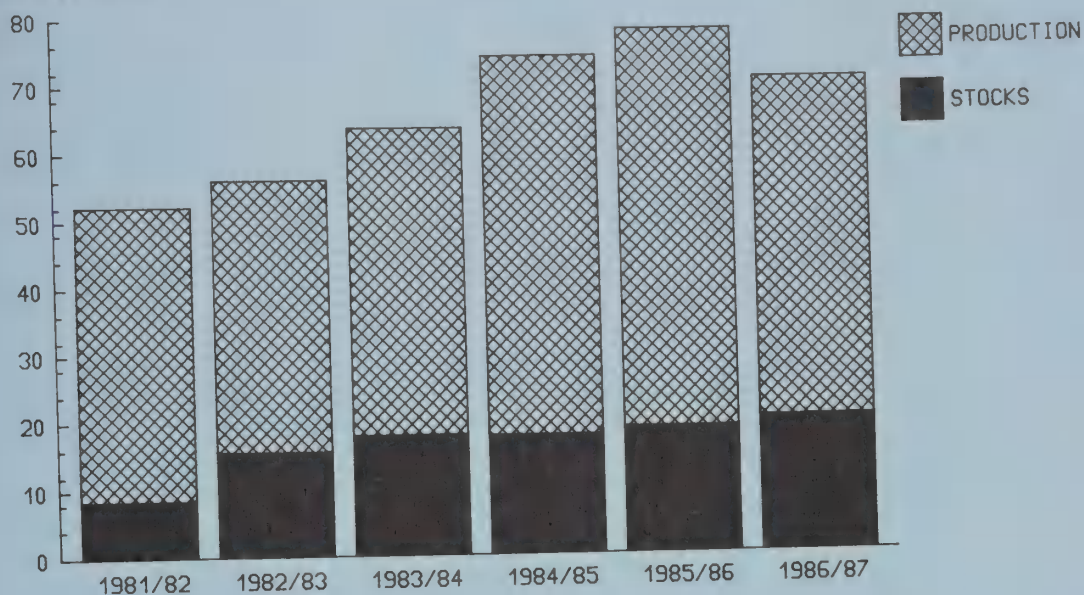
Official U.S. trade statistics show increasing pistachio exports. These data indicate the volume of exported inshell, shelled, and prepared and preserved pistachios increased 5, 15, and 19 percent respectively in 1985/86. On the other hand, California Pistachio Commission reports of overseas shipments show a decrease in pistachio nut exports. Reportedly, a portion of 1985/86 exports, as officially reported, were re-exports. U.S. pistachios will face tough price competition in its principal export market, the Far East. Iran is expected to increase activities in the region to offset lost sales to the United States. Trade sources report offerings of new crop Iranian product at 35 percent below the U.S. price in that market.

The USDA approved \$200,000 in funding under the Targeted Export Assistance (TEA) program, Section 1124 of the Food Security Act of 1985, to assist the California Pistachio Commission with promotional activities in overseas markets in 1986/87. Market development programs have been launched in Japan, Singapore, Hong Kong, Taiwan, and Malaysia. The programs emphasize in-store promotions which stress the quality and freshness of California pistachios.

THE UPS & DOWNS OF WORLD PISTACHIO SUPPLIES

[WORLD PRODUCTION AND STOCKS]

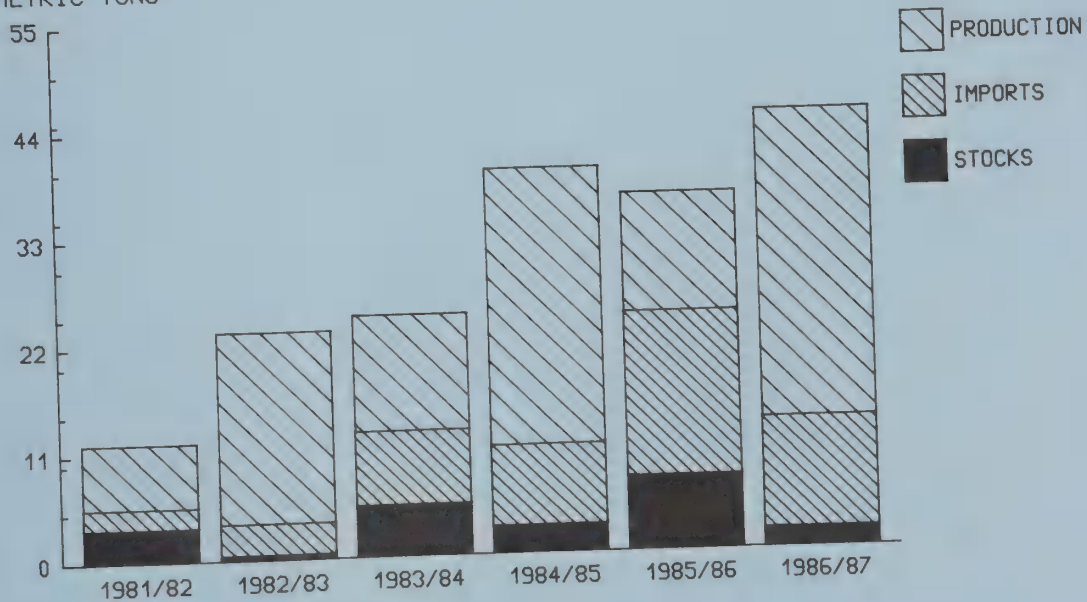
1,000 METRIC TONS



COUNTRIES INCLUDED IN TOTAL ARE AS FOLLOWS:
GREECE, ITALY, SYRIA, TURKEY, UNITED STATES

[U.S. PISTACHIO SUPPLIES]

1,000 METRIC TONS

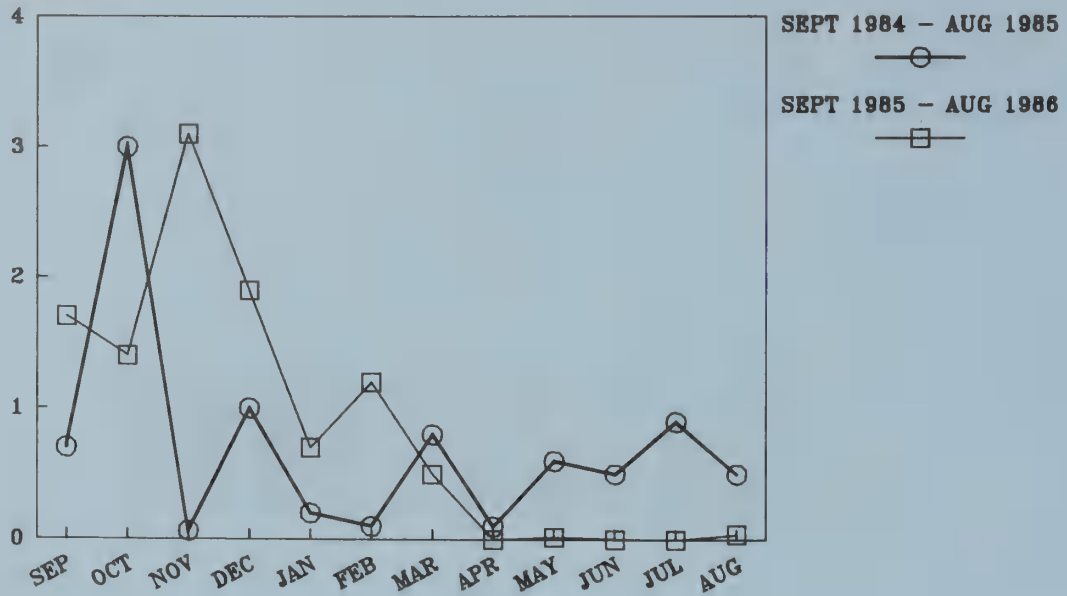


NOTE DIFFERING SCALES ON THESE TWO GRAPHS

U.S. INSHELL PISTACHIO IMPORTS

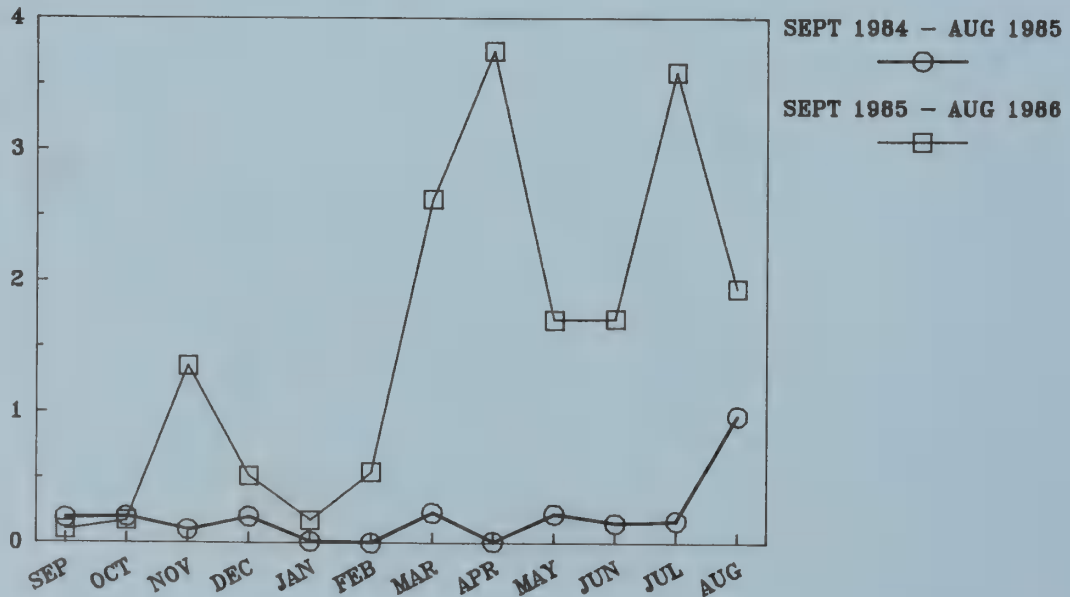
[FROM IRAN]

1,000 METRIC TONS



[FROM OTHER COUNTRIES]

100 METRIC TONS



NOTE DIFFERING SCALES ON THESE 2 GRAPHS

PISTACHIOS: PRODUCTION, SUPPLY AND DISTRIBUTION
IN SELECTED COUNTRIES
(METRIC TONS, INSHELL BASIS)

COUNTRY	CROP ^{1/} YEAR	BEGINNING STOCKS	PRODUCTION	IMPORTS	TOTAL SUPPLY	EXPORTS	DOMESTIC CONSUMPTION	ENDING STOCKS	TOTAL DISTRIBUTION
GREECE	1983/84	100	2,600	250	2,950	180	2,520	250	2,950
	1984/85	200	2,000	650	2,850	50	2,630	170	2,850
	1985/86	170	2,309	200	2,679	50	2,570	59	2,679
	1986/87	59	1,900	700	2,659	30	2,570	59	2,659
ITALY	1983/84	1,700	4,000	92	5,792	1,187	705	3,900	5,792
	1984/85	3,900	200	124	4,224	858	766	2,600	4,224
	1985/86	2,600	2,000	270	4,870	1,100	870	2,900	4,870
	1986/87	2,900	300	300	3,500	1,000	1,000	1,500	3,500
SYRIA	1983/84	3,960	9,200	800	13,960	0	13,000	960	13,960
	1984/85	960	10,800	1,000	12,760	0	12,300	460	12,760
	1985/86	460	10,000	2,000	12,460	0	12,000	450	12,460
	1986/86	460	11,000	1,500	12,960	0	12,500	460	12,960
TURKEY	1983/84	7,000	18,000	0	25,000	3,000	12,000	10,000	25,000
	1984/85	10,000	15,000	0	25,000	5,000	12,000	8,000	25,000
	1985/86	8,000	33,000	0	41,000	12,000	14,000	15,000	41,000
	1986/87	15,000	6,000	0	21,000	8,000	9,000	4,000	21,000
UNITED STATES	1983/84	5,352	12,000	7,577	24,929	1,869	20,160	2,900	24,929
	1984/85	2,900	28,600	8,260	39,760	2,576	29,484	7,700	39,760
	1985/86	7,700	12,292	16,869	36,861	2,871	31,994	1,996	36,861
	1986/87	1,996	31,752	11,500	45,248	3,800	33,878	7,570	50,748
TOTAL	1983/84	18,112	45,800	8,719	72,631	6,236	48,358	18,010	72,631
	1984/85	17,960	56,600	10,034	84,594	8,484	57,180	18,930	84,594
	1985/86	18,930	59,601	19,339	97,870	16,021	61,434	20,415	97,870
	1986/87	20,415	50,952	14,000	85,367	12,830	58,948	13,589	90,867

^{1/} Marketing years are as follows: Oct.-Sept. Greece, Turkey; Sept.-Aug. Italy, Syria, United States.

FILBERTS

WORLD FILBERT TRADE: NO THREATS TO TURKISH DOMINANCE

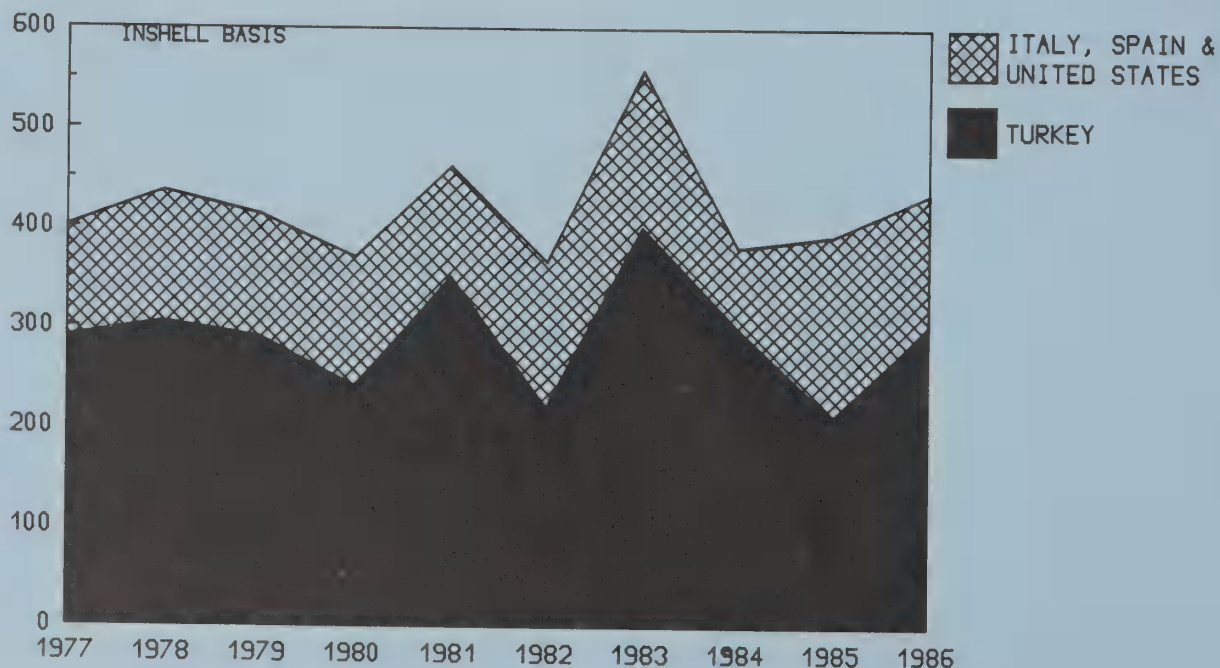
Turkey's 1986 filbert (hazelnut) crop is forecast at 300,000 tons (inshell basis), up 43 percent. Turkey is by far the world's leading producer, often accounting for about 70 percent of world filbert supplies. Italy ranks a distant second with 20 to 25 percent of world supplies. The United States and Spain share the remainder, seldom exceeding 10 percent between them. The trend in world filbert production is toward larger output. However, the tendency of filberts to bear well only in alternate years can mask production direction. Supply and distribution tables for major filbert producers appear in the October Horticultural Products Circular.

Turkey dominates international trade in filberts, and annually exports about 65 percent of its total supplies while Italy, Spain, and the United States export 59, 13, and 30 percent, respectively.

The majority of Turkey's exports are in the shelled form, and traditionally the European Community, particularly West Germany, is Turkey's biggest market. Other major European buyers include France, the United Kingdom, and Switzerland. In addition, the Soviet Union has become an increasingly important filbert market for Turkey.

WORLD FILBERT PRODUCTION

1,000 METRIC TONS



Exports to the United States have represented less than 3 percent of total Turkish shipments of filberts. Turkey nevertheless dominates the U.S. import market, accounting for 93 percent of shelled and 100 percent of inshell imports in 1985/86. However, historically Italy has been more prominent in the inshell filbert trade.

Earlier reports that the nuclear accident at Chernobyl harmed the Turkish filbert crop appear to be exaggerated, according to Foreign Agricultural Service staff in Turkey. At the beginning of the harvest season in August the Turkish government instituted a testing program that required samples of all filberts destined for export markets to be submitted to the atomic energy authority. The testing program is still in progress and to date all samples submitted for testing have been certified for export.

Filberts are produced in the northern Black Sea provinces of Turkey and are an important source of revenue to farmers. Exports from September 1985 to April 1986 were valued at \$208.5 million, down 19 percent from the same period in 1984/85. Total value of filbert exports for the full 1984/85 season was \$310.6 million.

The Turkish government establishes a Minimum Grower Price (MGP) each season for filberts. Short supplies and favorable free market prices prompted Fiskobirlik (Union of Filbert Marketing Cooperatives) late last season to terminate support purchases. Prior to termination, support prices were 67,500 liras (\$101) and 65,000 liras (\$97 ¹/₂) per 100 kilograms for round and long pointed inshell filberts. The Turkish government imposes a Minimum Export Price (MEP) on filberts when it believes it is necessary to prevent price competition among exporters. The Minimum Export Price was abolished on May 23, 1986. The MEP prior to abolition was \$330 per 100 kilograms of shelled round filberts. In late October, export prices ranged from \$290 to \$380 per 100 kilograms, shelled.

Turkey has imposed an export tax on filberts since the beginning of the 1980/81 season. The tax is intended to prevent excessive price increases within Turkey. The proceeds of the tax are destined for the price support and stabilization fund which is used to finance the operation of the MGP program. Currently, the tax is \$100 per 100 kilograms. In order to promote filbert exports to certain markets, (the United States, Canada, Mexico, South America, Japan, China, and other major Far East countries) the export tax is reduced by \$15 to \$85 per 100 kilograms for shelled, round, mill-run quality filberts.

¹/₂ Based on average May 1986 exchange rate of 670.37 liras per dollar.

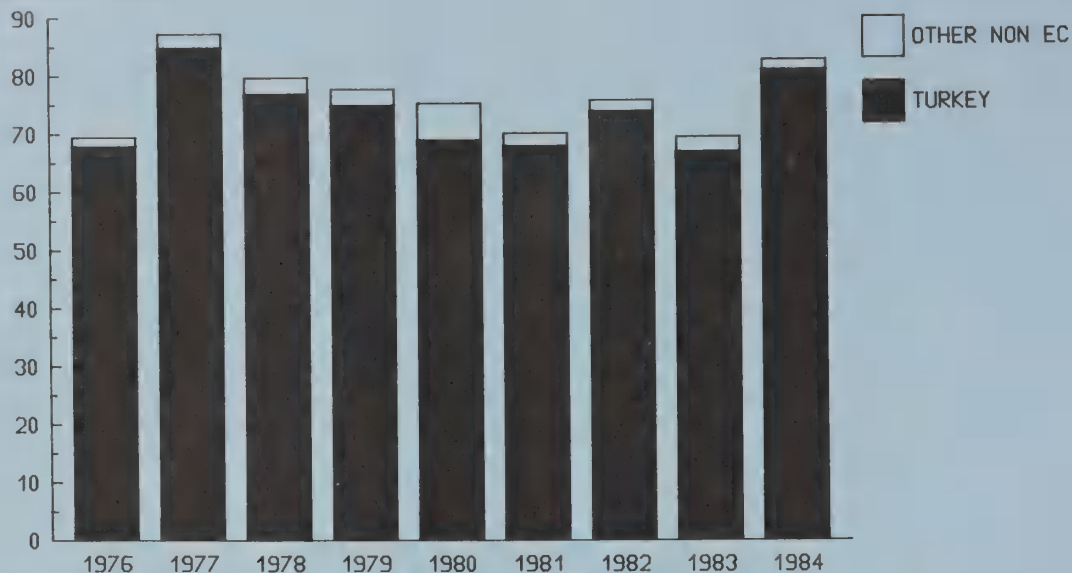
Dawn A. Gyawu (202) 382-8911

THE SHELLLED FILBERT TRADE

TURKEY DOMINATES

[EC IMPORTS]

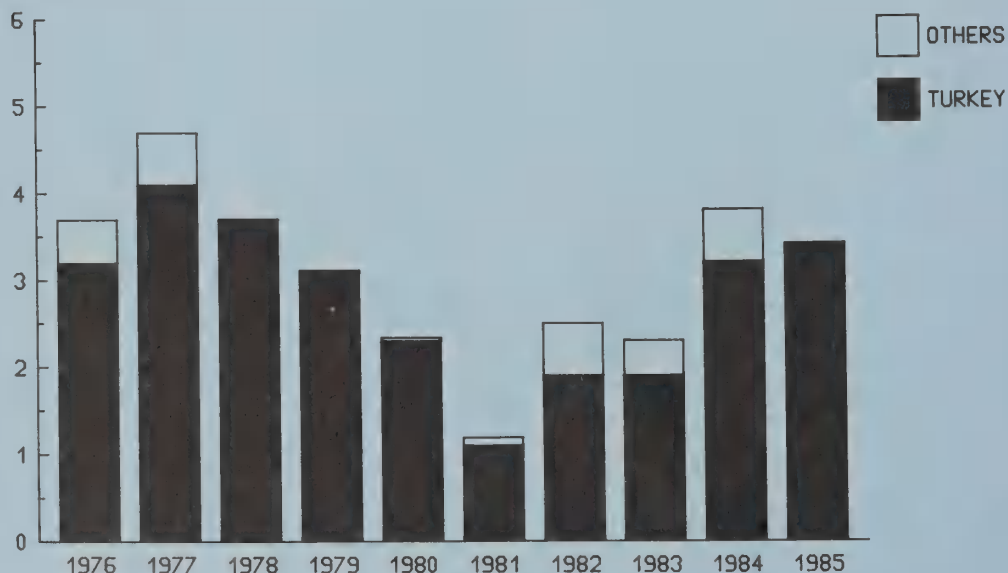
1.000 METRIC TONS



EXCLUDES INTRA EC TRADE. GREECE INCLUDED TILL
1981 AS FOLLOWS: 1978 - 56MT, 1979 - 496MT.,
1980 - 246MT

[U.S. IMPORTS]

1.000 METRIC TONS



OTHER MAINLY CONSISTS OF IMPORTS FROM ITALY
NOTE DIFFERING SCALES ON THESE 2 GRAPHS

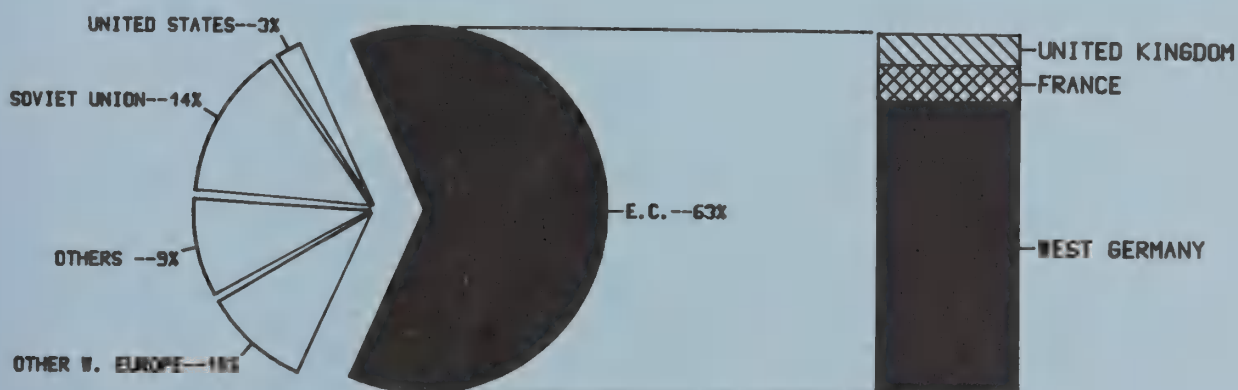
FILBERTS

FILBERT EXPORTS FROM MAJOR PRODUCING COUNTRIES (calendar years, metric tons)

COUNTRY	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985
IN-SHELL										
Turkey	5,432	10,182	7,826	7,385	3,434	12,909	8,158	906	5,832	5,433
Italy	18,944	13,268	13,000	13,596	8,825	11,743	10,527	11,330	9,248	10,482
United States	821	1,353	1,365	2,675	3,808	2,040	1,412	1,663	1,322	1,420
Spain	293	569	105	454	2,007	225	28	131	69	155
TOTAL	25,490	25,372	22,296	24,110	18,074	26,917	20,125	14,030	16,471	17,490
SHELLED										
Turkey	132,954	146,670	153,744	126,959	97,504	92,355	108,831	114,336	135,542	107,225
Italy	17,785	11,175	16,509	29,092	15,675	22,238	23,859	33,800	23,944	29,553
United States	245	226	663	1,255	1,195	869	750	1,104	663	1,036
Spain	3,190	5,732	6,395	4,103	9,210	3,769	2,474	7,992	5,713	4,378
TOTAL	154,174	163,803	177,311	161,409	123,584	119,231	135,914	157,232	165,862	142,192

SOURCE: U.S. Department of Commerce, Bureau of Census; Gill & Duffus Edible Nut Statistics

TURKEY: FILBERT EXPORTS, 1985



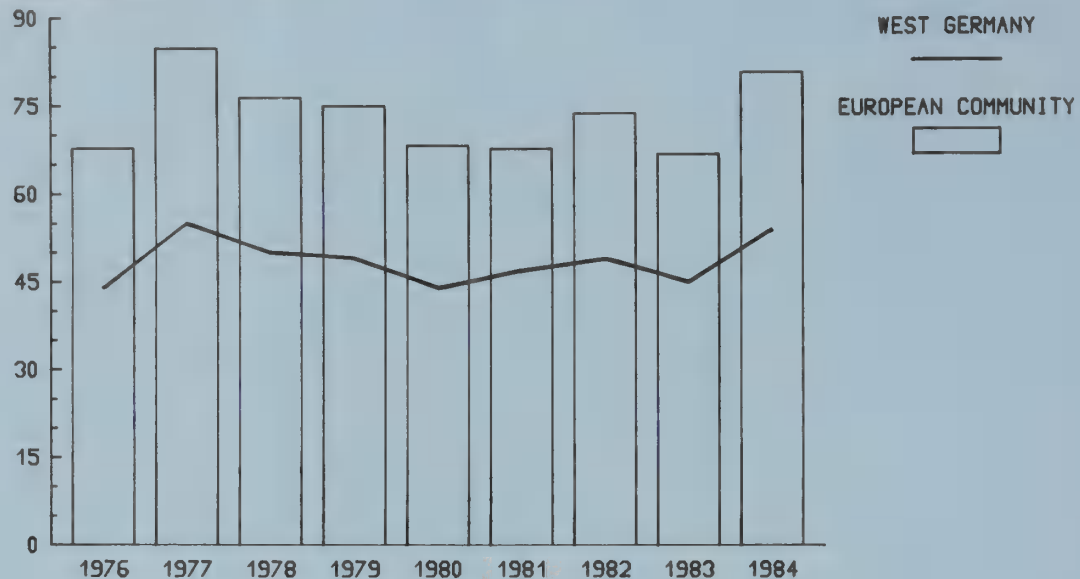
TOTAL EXPORTS: 177,704 TONS INSHELL BASIS

FILBERTS

EUROPEAN COMMUNITY: IMPORTS FROM TURKEY

WEST GERMANY IS THE BIGGEST MARKET

1,000 METRIC TONS



UNITED STATES: IMPORTS OF FILBERTS

(Year Beginning August, metric tons)

Type & Origin	1976/77	1977/78	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85	1985/86
IN-SHELL										
Turkey	43	17	26	0	0	0	0	0	44	22
Italy	1,024	94	22	0	0	319	427	203	41	0
Other	0	15	0	0	0	5	0	109	0	0
Total	1,067	126	48	0	0	324	427	312	85	22
Turkey's Share	4%	13%	0%	0%	0%	0%	0%	0%	52%	100%
SHELLED										
Turkey	3,944	3,400	4,396	1,925	1,525	1,572	2,073	2,941	3,556	1,745
Italy	754	6	37	17	107	204	825	558	22	19
Other	208	83	253	106	136	146	55	108	131	122
Total	4,906	3,489	4,686	2,048	1,768	1,922	2,953	3,607	3,709	1,886
Turkey's Share	80%	97%	94%	94%	86%	82%	70%	82%	96%	93%

SOURCE: U.S. Department of Commerce, Bureau of Census

BRITISH RAISIN MARKET GROWING

U.S. raisin exports to the United Kingdom have risen dramatically over the past three years, owing to an effective California Raisin Advisory Board (CALRAB) advertising campaign and competitive pricing of the California product. In the first eight months of 1986, the United States has become the second largest supplier of raisins/sultanas to the United Kingdom, accounting for 16 percent of the market. With this success, the United States has become the dominant third country supplier to the United Kingdom. This is a considerable achievement when compared to three years ago when the United States held less than a 4 percent market share. (These data differ slightly from either shipment statistics or consumer purchasing research which portray an even more favorable situation.)

The increase in U.S. raisin exports could well continue given present currency relationships, problems encountered by South Africa, and less competition from Australia and Afghanistan. The United Kingdom market for raisins and sultanas in calendar year 1986 could reach 80,000 tons with the United States supplying between 12,000 and 13,000 tons. Traders' expectations for 1987 are even more optimistic with a possibility of U.S. raisin exports to the United Kingdom approaching 20,000 tons.

The minimum import price (MIP) system has become a permanent feature of the European Community's dried fruit regime and currently poses no threat of countervailing duties to importers of California raisins. The MIP in late October was 836 pounds sterling per ton, c.i.f. (exchange rate \$1.00=1.69 pounds sterling), but is anticipated to rise to 860 pounds sterling in light of changes in the co-efficient calculation. Landed prices for California raisins are approximately 950 pounds sterling per ton, well above the MIP but proving very competitive with other-origin, lower-quality, dried vine fruit requiring recleaning.

United Kingdom retail distribution of California raisins has improved significantly over the past few years with current distribution at an all-time high. This situation provides a sound basis for effective continuation of the CALRAB UK campaign which has been successful to date in increasing consumer awareness, household utilization, and retail turnover of California raisins as well as expanding the total UK market for dried vine fruit. The latter fact has done much to offset criticism of the program by our competitors. Future CALRAB plans call for additional television advertising, consumer and trade press advertising, poster campaigns, and public relations support.

Report from U.S. Agricultural Counselor, London

RAISINS

UNITED KINGDOM: IMPORTS OF DRIED VINE FRUIT, CALENDAR YEARS (Metric Tons)

PRODUCT & ORIGIN	<u>1983</u>	<u>1984</u>	<u>1985</u>	Jan-Aug <u>1986</u>
<u>Sultanas & Raisins</u>				
United States	2,718	5,464	8,084	8,218
Greece	24,349	37,230	33,124	23,300
Turkey	12,756	9,060	9,749	7,566
Afghanistan	15,292	7,966	11,698	4,823
S. Africa	6,964	8,768	7,991	3,186
Australia	6,517	4,651	6,914	2,682
Iran	171	40	---	---
Other	1,303	1,142	1,633	1,387
Total	70,070	74,321	79,193	51,162
<u>Currants</u>				
Greece	31,200	34,868	35,000	NA
Other	749	659	500	NA
Total	31,949	35,527	35,500	NA

SOURCE: HMG Customs and Excise.

WALNUTS: PRODUCTION, SUPPLY, AND DISTRIBUTION
(METRIC TONS, INSHELL BASIS)

COUNTRY	CROPYR ^{1/}	BEGINNING STOCKS	PRODUCTION	IMPORTS	TOTAL SUPPLY	EXPORTS	DOMESTIC CONSUMPTION	ENDING STOCKS	TOTAL DISTRIBUTION
CHINA	1984/85	0	128,150	0	128,150	33,305	94,845	0	128,150
	1985/86	0	122,000	0	122,000	36,300	85,700	0	122,000
	1986/87	0	131,000	0	131,000	38,000	93,000	0	131,000
FRANCE	1984/85	0	14,200	7,700	21,900	8,800	13,100	0	21,900
	1985/86	0	23,300	3,900	27,200	9,300	17,900	0	27,200
	1986/87	0	22,500	4,500	27,000	8,800	17,900	300	27,000
INDIA	1984/85	1,480	21,200	0	22,680	13,700	8,000	980	22,680
	1985/86	980	22,000	0	22,980	9,000	9,500	4,480	22,980
	1986/87	4,480	24,000	0	28,480	14,000	10,500	3,980	28,480
ITALY	1984/85	100	12,000	6,952	19,052	2,415	16,537	100	19,052
	1985/86	100	14,000	5,100	19,200	1,800	17,300	100	19,200
	1986/87	100	12,000	7,000	19,100	1,500	17,500	100	19,100
TURKEY	1984/85	4,000	72,000	0	76,000	4,000	66,000	6,000	76,000
	1985/86	6,000	70,000	0	76,000	7,000	64,000	5,000	76,000
	1986/87	5,000	68,000	0	73,000	5,000	63,000	5,000	73,000
UNITED STATES	1984/85	56,950	193,200	359	250,509	53,104	154,155	43,250	250,509
	1985/86	43,250	198,675	72	241,997	60,254	129,402	52,341	241,997
	1986/87	52,341	172,367	145	224,853	58,000	123,853	43,000	224,853
TOTAL	1984/85	62,530	440,750	15,011	518,291	115,324	352,637	50,330	518,291
	1985/86	50,330	449,975	9,072	509,377	123,654	323,802	61,921	509,377
	1986/87	61,921	429,867	11,645	503,433	125,300	325,753	52,380	503,433

^{1/} Marketing years are as follows: Oct.-Sept. China, France, and India; Sept.-Aug. Italy, Turkey; Aug.-July United States.

U.S. EXPORTS

U.S. EXPORTS OF SELECTED COMMODITIES, TO SELECTED DESTINATIONS
CURRENT MONTH, CURRENT MARKETING SEASON, AND LAST SEASON
(UNITS IN METRIC TONS EXCEPT WHERE NOTED)

COMMODITY	REGION/COUNTRY	SEPTEMBER	1985	1986	SEASON TO DATE	PREVIOUS	CURRENT	SEASON	COMMODITY	REGION/COUNTRY	SEPTEMBER	1985	1986	SEASON TO DATE	PREVIOUS	CURRENT	SEASON
(REG. MKTG. YR.)									(REG. MKTG. YR.)								
FRESH FRUIT									BERMUDA & CARRIB..		25	-		300	44	300	
									OTHER.....		3	-		3	2	3	
APPLES.....(JUL)		6,456	9,394	23,669	18,005	152,792			GRAPES.....(JUN)		26,236	23,591	46,577	45,240	104,198		
CANADA.....		2,506	5,146	7,182	10,052	25,202			CANADA.....		22,376	18,384	35,341	31,442	64,870		
EC-TWELVE.....		506	798	705	1,371	12,046			EC-TWELVE.....		14	207	147	2,235	675		
UNITED KINGDOM.....		461	715	648	1,205	8,753			OTHER WEST EUROPE.....		-	-	21	97	1,389		
IRELAND.....		44	83	57	113	1,416			EAST ASIA & PACIF.....		3,597	4,677	10,324	13,574	31,451		
OTHER WEST EUROPE.....		60	112	60	176	2,098			HONG KONG.....		1,847	1,615	6,084	4,601	18,129		
EAST ASIA & PACIF.....		2,561	2,544	13,478	5,106	78,320			SINGAPORE.....		732	561	1,979	1,867	3,886		
CHINA (TAIWAN).....		418	1,123	2,485	1,157	32,065			CHINA (TAIWAN).....		431	1,423	573	1,939	3,733		
HONG KONG.....		1,163	411	4,730	819	22,922			JAPAN.....		178	416	425	541	3,371		
SINGAPORE.....		482	721	2,176	1,959	11,358			MID. EAST & N. AFR.....		15	66	78	131	496		
MALAYSIA.....		379	131	2,351	724	9,179			LAT. AMER., EX CARR.....		206	245	548	701	4,300		
MID. EAST & N. AFR.....		173	-	758	-	13,634			BERMUDA & CARRIB..		25	12	96	89	570		
SAUDI ARABIA.....		-	-	-	-	8,284			OTHER.....		2	-	21	1	48		
UNITED ARAB EMIRA.....		173	-	688	-	4,359											
LAT. AMER., EX CARR.....		435	457	1,001	655	10,852			PEARS.....(JUL)		2,334	2,511	5,750	6,580	29,689		
COLOMBIA.....		306	93	620	107	4,441			CANADA.....		2,016	1,885	4,950	5,725	14,749		
PANAMA.....		49	109	113	215	3,052			EC-TWELVE.....		-	-	4	-	511		
MEXICO.....		23	14	223	193	1,838			OTHER WEST EUROPE.....		-	53	-	53	5,707		
BERMUDA & CARRIB..		184	323	393	642	3,334			SWEDEN.....		-	53	-	53	4,897		
OTHER.....		31	4	91	4	325			EAST ASIA & PACIF.....		-	138	178	296	721		
AVOCADOS.....(OCT)		146	224	6,306	5,492	6,366			MID. EAST & N. AFR.....		100	261	101	261	4,389		
CANADA.....		113	97	2,199	1,273	2,199			SAUDI ARABIA.....		-	-	-	-	2,543		
EC-TWELVE.....		14	36	1,615	1,706	1,615			UNITED ARAB EMIRA.....		40	166	40	166	1,444		
FRANCE.....		-	-	937	894	937			LAT. AMER., EX CARR.....		212	149	503	236	3,279		
UNITED KINGDOM.....		12	34	587	447	587			MEXICO.....		195	96	471	149	2,248		
OTHER WEST EUROPE.....		-	3	131	298	131			PANAMA.....		17	11	32	19	704		
EAST ASIA & PACIF.....		19	89	2,146	2,176	2,146			BERMUDA & CARRIB..		6	7	6	26	205		
JAPAN.....		17	74	2,072	2,129	2,072			OTHER.....		-	-	3	-	27		
MID. EAST & N. AFR.....		-	-	3	1	3											
LAT. AMER., EX CARR.....		-	-	270	18	270			PRUNES/PLUMS..(JAN)		1,828	2,818	19,475	23,200	19,955		
BERMUDA & CARRIB..		-	-	3	10	3			CANADA.....		1,078	1,267	10,289	12,420	10,447		
									EC-TWELVE.....		43	172	215	207	272		
STRAWBERRIES..(JAN)		979	1,264	10,122	9,237	10,797			OTHER WEST EUROPE.....		152	310	154	624	170		
CANADA.....		345	345	8,452	6,491	8,462			EAST ASIA & PACIF.....		513	1,008	8,450	9,209	3,585		
EC-TWELVE.....		79	142	234	565	204			HONG KONG.....		231	857	6,626	7,335	6,643		
OTHER WEST EUROPE.....		3	7	75	141	77			MID. EAST & N. AFR.....		-	-	54	16	55		
EAST ASIA & PACIF.....		549	567	1,322	1,978	1,743			LAT. AMER., EX CARR.....		26	60	261	302	347		
JAPAN.....		543	560	1,258	1,846	1,671			BERMUDA & CARRIB..		15	1	53	21	78		
MID. EAST & N. AFR.....		2	2	16	44	34			OTHER.....		-	-	-	-	1		
LAT. AMER., EX CARR.....		-	-	1	3	1											
BERMUDA & CARRIB..		4	-	23	15	36			KIWI FRUIT.....(OCT)		22	146	5,251	7,925	5,251		
									CANADA.....		22	144	847	1,245	847		
CHERRIES, SW&TT(MAY)		163	143	6,389	10,175	6,568			EC-TWELVE.....		-	-	1,580	2,964	1,580		
CANADA.....		108	134	2,845	3,117	2,845			NETHERLANDS.....		-	-	1,038	1,838	1,038		
EC-TWELVE.....		-	8	444	1,566	444			GERMANY, FED. REP.....		-	-	309	595	309		
OTHER WEST EUROPE.....		-	-	20	242	20			OTHER WEST EUROPE.....		-	-	482	1,257	482		
EAST ASIA & PACIF.....		95	-	3,044	5,200	3,072			EAST ASIA & PACIF.....		-	-	2,314	2,616	2,314		
JAPAN.....		15	-	1,592	3,293	1,620			JAPAN.....		-	-	1,856	2,220	1,856		
HONG KONG.....		40	-	1,243	1,667	1,243			AUSTRALIA.....		-	-	402	261	402		
MID. EAST & N. AFR.....		-	-	6	3	11			MID. EAST & N. AFR.....		-	-	25	19	25		
LAT. AMER., EX CARR.....		-	-	29	26	30			LAT. AMER., EX CARR.....		-	2	3	4	25		
BERMUDA & CARRIB..		-	-	3	1	3											
GRAPES.....(SEP)		3,031	2,663	2,331	2,663	269,592			APRICOTS.....(JUN)		8	15	65	62	372		
CANADA.....		1,657	1,215	1,657	1,215	26,675			CANADA.....		-	-	12	3	43		
EC-TWELVE.....		268	700	268	700	78,840			EC-TWELVE.....		-	-	3	3	34		
FRANCE.....		181	107	181	100	44,586			OTHER WEST EUROPE.....		-	-	4	10	24		
NETHERLANDS.....		71	449	71	449	20,410			EAST ASIA & PACIF.....		4	12	13	26	129		
OTHER WEST EUROPE.....		45	1	85	1	2,512			JAPAN.....		2	5	9	6	46		
EAST ASIA & PACIF.....		1,130	942	1,039	942	161,480			PACIFIC ISLANDS.....		-	-	-	-	33		
JAPAN.....		953	594	953	594	152,341			AUSTRALIA.....		-	-	-	-	14		
LAT. AMER., EX CARR.....		1	5	1	5	24			MID. EAST & N. AFR.....		2	1	26	13	97		
BERMUDA & CARRIB..		-	-	-	-	57			SAUDI ARABIA.....		-	-	20	17	55		
OTHER.....		-	-	-	-	57			UNITED ARAB EMIRA.....		-	-	3	1	14		
LEMONS.....(AUG)		5,227	9,436	14,511	24,333	130,290			KUWAIT.....		-	-	-	-	10		
CANADA.....		141	422	403	1,018	9,932			LAT. AMER., EX CARR.....		2	-	3	-	30		
EC-TWELVE.....		-	367	-	461	1,335			BERMUDA & CARRIB..		-	2	4	2	8		
OTHER WEST EUROPE.....		-	35	35	73	657			OTHER.....		-	-	-	-	6		
EAST ASIA & PACIF.....		5,054	6,613	14,045	22,731	118,605			CHERRIES, MARAC(JUL)		65	149	315	626	2,136		
JAPAN.....		5,016	8,214	13,830	21,633	110,692			CANADA.....		11	-	32	34	101		
MID. EAST & N. AFR.....		-	-	2	-	2			EC-TWELVE.....		19	3	32	19	56		
LAT. AMER., EX CARR.....		7	-	22	-	549			OTHER WEST EUROPE.....		18	1	34	2	132		
BERMUDA & CARRIB..		4	-	4	-	9			EAST ASIA & PACIF.....		10	115	170	499	1,586		
									CHINA (TAIWAN).....		1	16	71	146	649		
LIMES.....(APR)		193	90	1,179	812	2,721			HONG KONG.....		9	60	51	160	403		
CANADA.....		182	44	1,021	634	2,397			SINGAPORE.....		-	21	25	57	241		
EC-TWELVE.....		11	54	23	170	149			MID. EAST & N. AFR.....		-	13	17	17	57		
OTHER WEST EUROPE.....		-	-	-	4	-			LAT. AMER., EX CARR.....		4	1	10	6	97		
EAST ASIA & PACIF.....		-	-	14	4	32			BERMUDA & CARRIB..		3	15	19	59	106		
LAT. AMER., EX CARR.....		-	-	-	-	22			OTHER.....		-	-	-	-	1		
BERMUDA & CARRIB..		-	-	121	-	121											
ORANGES.....(NOV)		24,169	25,135	383,993	377,637	407,466			CHERRIES, SW&TT(JUL)		237	238	611	635	2,155		
CANADA.....		6,304	7,151	116,798	105,938	125,199			CANADA.....		29	100	75	216	180		
EC-TWELVE.....		179	399	8,903	6,630	8,903			EC-TWELVE.....		3	15	5	16	123		
OTHER WEST EUROPE.....		-	49	309	1,557	309			OTHER WEST EUROPE.....		-	13	33	18	77		
EAST ASIA & PACIF.....		17,554	17,417	254,786	262,944	271,764			EAST ASIA & PACIF.....		205	86	465	324	1,646		
HONG KONG.....		9,942	11,400	101,789	119,313	112,930			CHINA (TAIWAN).....		145	43	305	86	553		
JAPAN.....		4,512	4,723	108,224	106,841	111,490			JAPAN.....		47	32	104	158	556		
MID. EAST & N. AFR.....		-	-	33	15	33			MID. EAST & N. AFR.....		-	19	14	54	93		
LAT. AMER., EX CARR.....		104	88	861	537	954			LAT. AMER., EX CARR.....		-	4	15	4	27		
									BERMUDA & CARRIB..		-	-	4	2	9		

U.S. EXPORTS OF SELECTED COMMODITIES, TO SELECTED DESTINATIONS
CURRENT MONTH, CURRENT MARKETING SEASON, AND LAST SEASON
(UNITS IN METRIC TONS EXCEPT WHERE NOTED)

U.S. EXPORTS

COMMODITY : REGION/COUNTRY : (BEG. MKTG. YR.) :					COMMODITY : REGION/COUNTRY : (BEG. MKTG. YR.) :				
SEPTEMBER : 1985 :	SEPTEMBER : 1986 :	SEASON TO DATE : PREVIOUS :	SEASON TO DATE : CURRENT :	LAST FULL : SEASON :	SEPTEMBER : 1985 :	SEPTEMBER : 1986 :	SEASON TO DATE : PREVIOUS :	SEASON TO DATE : CURRENT :	LAST FULL : SEASON :
PEACHES..... (CONT)					FRUIT JUICE (1,000 GALLONS) (FOR STRENGTH OF JUICE, SEE FOOTNOTES)				
PEACHES..... (JUN)	1,173	1,040	4,069	5,414	14,107				
CANADA.....	465	169	1,857	916	3,259	GRPFRT, SS.... (DEC)	69	124	1,346
EC-TWELVE.....	30	7	112	146	244	CANADA.....	10	180	64
OTHER WEST EUROPE.....	106	19	557	346	1,742	EC-TWELVE.....	15	29	354
EAST ASIA & PACIF.....	530	785	1,115	3,506	3,157	FRANCE.....	13	29	237
JAPAN.....	318	451	411	2,509	6,407	GERMANY, FED. REP.	1	2	96
MID. EAST & N. AFR.	10	39	127	135	442	OTHER WEST EUROPE.....	1	2	1
LAT. AMER., EX CARR.	27	16	272	292	812	EAST ASIA & PACIF.....	9	60	302
BERMUDA & CARRIB..	4	6	29	73	140	JAPAN.....	51	142	258
						HONG KONG.....	2	5	37
PEARS..... (JUN)	52	115	249	500	775	CHINA (TAIWAN)....	4	37	25
CANADA.....	22	2	22	38	51	MALAYSIA.....	1	76	36
EC-TWELVE.....	5	11	14	51	18	MID. EAST & N. AFR.	18	451	296
OTHER WEST EUROPE.....	18	58	129	308	237	UNITED ARAB EMIRA	1	4	173
SWEDEN.....	12	58	51	197	121	SAUDI ARABIA.....	15	9	235
NORWAY.....	3	75	106	106	206	LAT. AMER., EX CARR.	2	2	2
EAST ASIA & PACIF.....	7	36	33	74	206	BERMUDA & CARRIB..	12	17	58
JAPAN.....	4	7	12	15	97	OTHER.....	1	1	1
PACIFIC ISLANDS....	1	4	4	31	27	ORANGE, SS.... (DEC)	273	245	5,205
SINGAPORE.....	15	2	21	27	97	CANADA.....	97	84	2,856
MID. EAST & N. AFR.	1	3	24	146	30	EC-TWELVE.....	41	785	737
SAUDI ARABIA.....	1	3	22	109	30	FRANCE.....	40	759	770
KUWAIT.....	1	16	18	37	53	OTHER WEST EUROPE.....	7	7	8
LAT. AMER., EX CARR.	4	13	24	59	33	EAST ASIA & PACIF.....	33	615	544
BERMUDA & CARRIB..	1	5	45	37	2	JAPAN.....	12	203	224
						INDONESIA.....	3	192	43
PINEAPPLES..... (JUN)	485	575	2,611	2,227	9,953	KOREA, REPUBLIC O	18	78	56
CANADA.....	287	424	1,498	1,536	4,556	HONG KONG.....	1	76	39
EC-TWELVE.....	105	83	443	269	1,197	MID. EAST & N. AFR.	100	42	2,613
NETHERLANDS.....	54	69	214	152	743	SAUDI ARABIA.....	91	4	2,182
GERMANY, FED. REP.	30	103	88	234	480	LAT. AMER., EX CARR.	2	1	36
OTHER WEST EUROPE.....	41	15	348	93	3,466	BERMUDA & CARRIB..	11	25	240
EAST ASIA & PACIF.....	28	23	227	220	2,565	OTHER.....	4	4	5
PHILIPPINES.....	11	11	33	77	635	GRPFRT, FC.... (DEC)	128	54	2,117
JAPAN.....	11	5	32	46	54	CANADA.....	54	26	641
MID. EAST & N. AFR.	3	23	5	54	159	EC-TWELVE.....	16	10	243
LAT. AMER., EX CARR.	11	24	41	79	2	GERMANY, FED. REP.	15	5	176
BERMUDA & CARRIB..	1	1	1	1	2	UNITED KINGDOM....	1	37	22
OTHER.....	1	1	1	1	2	OTHER WEST EUROPE.....	5	5	69
						EAST ASIA & PACIF.....	51	12	1,376
MIXED FRUIT.... (JUN)	1,554	2,158	5,232	6,179	17,129	JAPAN.....	50	10	1,051
CANADA.....	594	479	1,336	1,182	4,313	MID. EAST & N. AFR.	50	1	89
EC-TWELVE.....	14	14	166	302	7,367	LAT. AMER., EX CARR.	0	1	10
OTHER WEST EUROPE.....	117	17	84	485	3,246	BERMUDA & CARRIB..	1	2	2
EAST ASIA & PACIF.....	674	1,435	2,345	3,356	2,157	ORANGE, FC.... (DEC)	908	1,133	10,026
JAPAN.....	135	586	470	993	3,429	CANADA.....	566	361	4,777
HONG KONG.....	175	281	879	939	1,113	EC-TWELVE.....	78	543	1,227
SINGAPORE.....	134	289	356	584	1,699	NETHERLANDS.....	7	11	342
MID. EAST & N. AFR.	45	76	307	220	778	GERMANY, FED. REP.	26	415	294
LAT. AMER., EX CARR.	57	95	469	469	4	UNITED KINGDOM....	8	57	208
BERMUDA & CARRIB..	65	42	442	293	8	BELGIUM LUXEMBOUR	30	15	205
OTHER.....	2	2	2	8	4	FRANCE.....	5	22	178
						OTHER WEST EUROPE.....	63	67	645
DRIED FRUIT						EAST ASIA & PACIF.....	109	120	1,682
RAISINS..... (AUG)	7,570	7,814	12,241	16,384	71,373	CHINA (TAIWAN)....	39	46	470
CANADA.....	733	379	1,136	749	3,472	HONG KONG.....	30	17	265
EC-TWELVE.....	1,828	2,605	3,097	6,294	24,545	JAPAN.....	1	4	294
UNITED KINGDOM....	655	845	1,272	2,783	10,613	NEW ZEALAND.....	5	32	206
GERMANY, FED. REP.	575	799	796	1,415	5,219	KOREA, REPUBLIC O	1	0	189
NETHERLANDS.....	226	263	330	469	3,893	MID. EAST & N. AFR.	25	15	507
DENMARK.....	257	483	486	1,259	3,429	LAT. AMER., EX CARR.	41	13	965
OTHER WEST EUROPE.....	2,621	2,366	3,514	3,769	9,336	BERMUDA & CARRIB..	26	14	205
SWEDEN.....	1,590	1,357	1,827	1,839	4,777	OTHER.....	2	2	5
NORWAY.....	531	436	791	1,050	1,943	GRPFRT, CNF.... (DEC)	42	127	1,448
FINLAND.....	467	502	785	763	1,851	CANADA.....	3	33	48
EAST ASIA & PACIF.....	2,275	2,355	4,298	5,216	29,509	EC-TWELVE.....	3	77	101
JAPAN.....	1,666	1,544	3,040	3,710	20,736	OTHER WEST EUROPE.....	39	180	191
MID. EAST & N. AFR.	11	43	46	123	2,072	SWITZERLAND.....	39	176	184
LAT. AMER., EX CARR.	81	50	102	166	2,217	EAST ASIA & PACIF.....	41	1,042	1,337
BERMUDA & CARRIB..	23	11	48	63	515	JAPAN.....	25	1,029	1,219
OTHER.....	1	1	1	1	227	MID. EAST & N. AFR.	1	12	94
						LAT. AMER., EX CARR.	1	32	4
PRUNES..... (AUG)	5,387	5,273	8,434	11,014	48,250	BERMUDA & CARRIB..	2	57	42
CANADA.....	311	304	478	586	2,713	OTHER.....	1	1	5
EC-TWELVE.....	2,631	2,511	3,925	5,493	25,424	ORANGE, CNF.... (DEC)	146	344	3,132
ITALY.....	1,444	594	1,704	1,495	8,570	CANADA.....	32	2	143
GERMANY, FED. REP.	230	655	741	1,230	6,270	EC-TWELVE.....	40	41	453
UNITED KINGDOM....	224	178	432	348	3,145	UNITED KINGDOM....	22	39	131
OTHER WEST EUROPE.....	1,241	1,214	1,880	1,944	6,645	GERMANY, FED. REP.	1	120	74
SWEDEN.....	227	309	550	604	2,399	IRELAND.....	18	94	94
FINLAND.....	726	495	855	773	2,055	DENMARK.....	1	56	22
NORWAY.....	262	267	335	383	1,245	OTHER WEST EUROPE.....	1	151	215
SWITZERLAND.....	10	74	83	93	691	EAST ASIA & PACIF.....	22	265	1,948
EAST ASIA & PACIF.....	1,057	1,037	1,843	2,310	10,329	MALAYSIA.....	18	85	431
JAPAN.....	753	761	1,289	1,421	7,022	JAPAN.....	5	433	395
MID. EAST & N. AFR.	42	97	79	201	741	SINGAPORE.....	2	56	366
LAT. AMER., EX CARR.	31	99	201	364	1,983	KOREA, REPUBLIC O	1	367	100
BERMUDA & CARRIB..	23	46	24	116	384	HONG KONG.....	1	298	300
OTHER.....	2	2	3	1	25				

U.S. EXPORTS

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COMMODITY REGION/COUNTRY (BEG. MKTG. YR.)	SEPTEMBER 1985	1986	SEASON TO DATE PREVIOUS	SEASON TO DATE CURRENT	LAST FULL SEASON	COMMODITY REGION/COUNTRY (BEG. MKTG. YR.)	SEPTEMBER 1985	1986	SEASON TO DATE PREVIOUS	SEASON TO DATE CURRENT	LAST FULL SEASON
ORANGE, CNF. (CONT)						OTHER WEST EUROPE			6		6
MID. EAST & N. AFR	18		158	265	158	EAST ASIA & PACIF.	340	249	1,224	416	5,295
LAT. AMER., EX CARR	5		46	30	70	CHINA (TAIWAN)...	313	235	1,109	356	4,675
BERMUDA & CARRIB.	27	15	297	173	324	MID. EAST & N. AFR		36	30	105	101
OTHER.....		20	15	28	37	LAT. AMER., EX CARR					23
						BERMUDA & CARRIB.	5	6	66	58	270
						OTHER.....					10
FRESH VEGETABLES						OTHER PROCESSED VEGETABLES					
ASPARAGUS.....(OCT)	8	51	8,504	5,087	8,504	CORN, SWEET, FRZ (JUL)	2,276	3,119	7,739	8,869	41,685
CANADA.....	4	17	2,799	1,946	6,799	CANADA.....	115	35	432	427	3,634
EC-TWELVE.....	4		263	447	283	EC-TWELVE.....	230	542	759	1,042	4,180
OTHER WEST EUROPE			93	191	83	UNITED KINGDOM...	181	537	546	897	3,200
EAST ASIA & PACIF.	0	2	1,058	2,398	1,058	GERMANY, FED. REP	45	35	146	35	592
JAPAN.....	0		935	2,257	905	OTHER WEST EUROPE	20	61	39	96	372
HONG KONG.....		2	140	139	140	EAST ASIA & PACIF.	1,984	2,451	6,460	7,197	32,884
LAT. AMER., EX CARR		31	278	101	278	JAPAN.....	1,524	1,670	5,391	5,751	27,744
BERMUDA & CARRIB.		1	3	3	3	AUSTRALIA.....	326	579	930	1,317	4,631
OTHER.....						MID. EAST & N. AFR		9	9	13	145
LETTUCE.....(OCT)	7,928	7,355	129,349	148,161	129,349	LAT. AMER., EX CARR	18		18		287
CANADA.....	5,261	6,297	107,827	131,614	107,827	BERMUDA & CARRIB.		21	22	94	180
EC-TWELVE.....		12	3,024	2,868	3,024	OTHER.....					2
OTHER WEST EUROPE			465	309	465						
EAST ASIA & PACIF.	2,500	852	14,873	10,889	14,873	FR. FRIES, FPZ, (JUL)	4,586	5,529	13,994	18,587	65,699
HONG KONG.....	2,375	792	14,522	10,556	14,522	CANADA.....	34	169	79	322	343
MID. EAST & N. AFR	11	11	36	66	36	EC-TWELVE.....			234	15	292
LAT. AMER., EX CARR	206	71	516	490	516	OTHER WEST EUROPE					2
BERMUDA & CARRIB.	110	145	2,511	1,774	2,511	EAST ASIA & PACIF.	4,506	5,315	13,445	18,001	63,963
OTHER.....	33		97	163	97	JAPAN.....	4,098	4,481	11,704	15,559	55,219
ONION.....(OCT)	2,007	6,955	95,751	66,261	95,751	MID. EAST & N. AFR	32		143	16	478
CANADA.....	1,515	2,059	37,025	29,775	37,025	LAT. AMER., EX CARR		7	31	21	135
EC-TWELVE.....			1,232	2,219	1,232	BERMUDA & CARRIB.	14	36	52	212	475
OTHER WEST EUROPE				372		OTHER.....			10		20
EAST ASIA & PACIF.	342	4,666	55,071	31,208	55,071	GARLIC, DRD/DEM(JAN)	137	629	1,627	3,099	2,388
JAPAN.....	10	1,397	43,516	19,228	43,516	CANADA.....	25	102	446	690	600
KOREA, REPUBLIC O			6,059		6,059	EC-TWELVE.....	86	214	594	815	923
MID. EAST & N. AFR		1		1		UNITED KINGDOM...	31	69	212	357	308
LAT. AMER., EX CARR	57	140	1,317	2,615	1,317	GERMANY, FED. REP	17	82	221	294	300
BERMUDA & CARRIB.	66	53	816	675	816	OTHER WEST EUROPE	31	21	125	186	186
OTHER.....	27	33	290	394	290	EAST ASIA & PACIF.	9	39	238	326	287
POTATOES, TABL(OCT)	1,264	1,555	49,094	40,473	49,094	AUSTRALIA.....	6	16	147	221	170
CANADA.....	987	1,021	44,516	34,636	44,516	JAPAN.....	3	7	61	91	84
EC-TWELVE.....			152	3	152	MID. EAST & N. AFR	5		69	132	80
OTHER WEST EUROPE			3	100	3	LAT. AMER., EX CARR	0	253	87	903	323
EAST ASIA & PACIF.	126	25	491	597	491	VENEZUELA.....			64		253
MID. EAST & N. AFR		3	582	122	582	MEXICO.....				3	42
LAT. AMER., EX CARR	98	359	2,345	3,930	2,345	BERMUDA & CARRIB.			47	7	47
BERMUDA & CARRIB.	53	148	991	1,081	991	OTHER.....			21	51	41
OTHER.....			4	3	4						
TOMATOES.....(OCT)	5,010	3,703	68,294	57,792	68,294	ONIONS, DRD/DEM(JAN)	1,230	1,461	11,831	10,408	15,353
CANADA.....	4,207	2,941	64,406	54,773	64,406	CANADA.....	205	114	1,715	994	2,189
EC-TWELVE.....			20	1	20	EC-TWELVE.....	491	813	5,675	4,929	7,454
OTHER WEST EUROPE				1		UNITED KINGDOM...	157	183	2,192	1,707	2,855
EAST ASIA & PACIF.	761	749	2,746	2,532	2,746	GERMANY, FED. REP	149	407	1,682	1,521	2,164
LAT. AMER., EX CARR	2		230	157	230	NETHERLANDS.....	62	50	866	448	1,008
BERMUDA & CARRIB.	39	16	651	292	651	OTHER WEST EUROPE	194	125	1,361	1,232	1,776
OTHER.....	1		20	35	20	SWITZERLAND.....	59	49	572	391	708
						SWEDEN.....	67	47	434	466	575
						NORWAY.....	29	16	203	256	267
CANNED VEGETABLES						FINLAND.....	23	14	142	146	216
CORN.....(AUG)	4,177	5,110	8,223	11,138	70,042	EAST ASIA & PACIF.	329	333	2,697	2,938	3,490
CANADA.....	18	24	79	239	935	JAPAN.....	198	181	1,472	1,905	1,936
EC-TWELVE.....	1,925	2,253	3,640	5,214	29,572	AUSTRALIA.....	112	107	906	877	1,137
GERMANY, FED. REP	539	1,064	1,460	2,050	11,577	MID. EAST & N. AFR	4	7	33	22	39
UNITED KINGDOM...	810	702	1,164	1,449	9,532	LAT. AMER., EX CARR	6	60	172	95	191
FRANCE.....	271	327	662	1,284	5,576	BERMUDA & CARRIB.		10	119	92	123
OTHER WEST EUROPE	512	722	788	1,635	8,041	OTHER.....	10		59	75	62
SWITZERLAND.....	220	502	334	1,111	4,359	POTATO, FLAKES, (OCT)	1,221	664	12,976	13,423	12,976
SWEDEN.....	192	142	291	349	2,431	CANADA.....	31	38	709	534	709
EAST ASIA & PACIF.	1,575	1,996	3,419	3,596	29,799	EC-TWELVE.....		110	321	796	321
JAPAN.....	902	1,333	1,314	2,437	19,117	OTHER WEST EUROPE	18	19	153	131	153
HONG KONG.....	191	125	329	291	4,357	EAST ASIA & PACIF.	1,062	466	11,443	11,723	11,443
CHINA (TAIWAN)...	91	306	275	341	3,124	JAPAN.....	991	310	10,670	10,448	10,670
MID. EAST & N. AFR	53	45	102	103	659	MID. EAST & N. AFR	2	14	37	29	37
LAT. AMER., EX CARR	82	63	126	227	1,514	LAT. AMER., EX CARR	35	17	242	211	242
BERMUDA & CARRIB.	11	9	68	124	519	BERMUDA & CARRIB.			15	8	16
OTHER.....					2	OTHER.....	3		55		55
TOMATO, PSTD&PULP, (JUL)	190	349	639	893	2,660	POTATO, DRD/DEM(OCT)	572	203	4,192	3,615	4,182
CANADA.....	83	90	216	362	944	CANADA.....	394	147	2,628	2,358	2,628
EC-TWELVE.....		15	16	29	29	EC-TWELVE.....			362	137	362
OTHER WEST EUROPE				1	29	OTHER WEST EUROPE			1	22	123
EAST ASIA & PACIF.	94	115	363	296	1,246	EAST ASIA & PACIF.	179	50	772	763	772
JAPAN.....	53	55	144	129	680	MID. EAST & N. AFR	179	11	638	505	638
FR PACIFIC ISLAND	35	45	139	109	353	LAT. AMER., EX CARR	4	5	21	99	21
MID. EAST & N. AFR		100	26	102	116	LAT. AMER., EX CARR			6	53	8
LAT. AMER., EX CARR	5	10	17	67	139	BERMUDA & CARRIB.			327	51	327
BERMUDA & CARRIB.	8	20	50	36	152	OTHER.....	5		43		43
OTHER.....					7						
TOMATO, WHOLE, (JUL)	590	467	1,810	1,119	7,773	TREE NUTS					
CANADA.....	245	176	466	527	1,969	ALMONDS, UNSHLD(JUL)	372	147	1,200	639	4,754
EC-TWELVE.....			18	5	36	CANADA.....	25	39	79	56	584

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U.S. EXPORTS

COMMODITY REGION/COUNTRY (REG. MKTG. YR.)	SEPTEMBER 1985	SEPTEMBER 1986	SEASON TO DATE PREVIOUS	SEASON TO DATE CURRENT	LAST FULL SEASON	COMMODITY REGION/COUNTRY (REG. MKTG. YR.)	SEPTEMBER 1985	SEPTEMBER 1986	SEASON TO DATE PREVIOUS	SEASON TO DATE CURRENT	LAST FULL SEASON
ALMONDS, UNSH (CONT)						EC-TWELVE.....	238	213	349	491	4,190
GERMANY, FED. REP	75	8	152	8	700	SPAIN.....	57	93	57	164	2,327
FRANCE.....	.	.	58	.	304	GERMANY, FED. REP	166	94	242	289	747
OTHER WEST EUROPE.	0	19	19	.	193	ITALY.....	.	.	.	1	699
EAST ASIA & PACIF.	28	41	0	21	91	OTHER WEST EUROPE.	20	24	44	31	286
MID. EAST & N. AFR	10	77	32	630	233	EAST ASIA & PACIF.	90	101	211	237	2,122
ISRAEL.....	10	10	.	157	630	AUSTRALIA.....	39	71	140	130	1,193
KUWAIT.....	.	38	.	156	157	JAPAN.....	19	29	19	77	546
SAUDI ARABIA.....	.	29	32	140	156	CHINA (TAIWAN)...	29	.	39	27	330
JORDAN.....	.	.	.	130	140	MID. EAST & N. AFR	2	29	13	54	332
LAT. AMER., EX CARR	39	222	15	514	130	LAT. AMER., EX CARR	.	0	.	1	350
MEXICO.....	39	212	7	408	514	BERMUDA & CARRIB..	.	.	.	17	5
BERMUDA & CARRIB..	.	2	3	20	408	OTHER.....	0	8	0	8	17
OTHER.....	195	80	626	474	1,983	PISTACHIO, SHLD (SEP)	8	28	8	28	353
INDIA.....	189	80	619	474	1,953	CANADA.....	8	10	8	10	49
PECANS, UNSHLD. (OCT)	125	96	854	678	854	EC-TWELVE.....	.	7	.	7	80
CANADA.....	72	33	338	197	338	FRANCE.....	.	7	.	7	59
EC-TWELVE.....	48	40	388	356	388	OTHER WEST EUROPE.	.	.	.	.	2
UNITED KINGDOM...	19	39	185	257	185	EAST ASIA & PACIF.	.	2	.	2	62
GERMANY, FED. REP	.	.	126	41	126	HONG KONG.....	.	.	.	.	25
NETHERLANDS.....	17	51	50	51	51	SINGAPORE.....	.	1	.	1	17
OTHER WEST EUROPE.	.	14	1	49	1	JAPAN.....	.	.	.	.	11
EAST ASIA & PACIF.	2	4	8	8	8	AUSTRALIA.....	.	1	.	1	9
MID. EAST & N. AFR	.	6	7	6	7	LAT. AMER., EX CARR	.	9	.	9	148
LAT. AMER., EX CARR	3	6	102	61	102	MEXICO.....	.	9	.	9	144
MEXICO.....	3	6	99	60	99	BERMUDA & CARRIB..	.	.	.	.	13
BERMUDA & CARRIB..	.	.	7	1	7	ALMONDS, PREP. (JUL)	3,260	2,147	8,786	8,117	33,223
OTHER.....	.	.	5	1	5	CANADA.....	129	174	262	331	838
WALNUTS, UNSHLD (AUG)	4,904	1,050	7,208	1,685	42,689	EC-TWELVE.....	2,524	1,311	6,006	5,300	22,245
CANADA.....	246	153	489	282	2,622	GERMANY, FED. REP	1,121	518	3,221	2,470	10,540
EC-TWELVE.....	2,693	458	2,738	477	28,995	FRANCE.....	559	600	1,221	1,293	4,621
GERMANY, FED. REP	221	94	229	94	9,897	UNITED KINGDOM...	33	150	1,340	1,340	3,165
SPAIN.....	1,530	201	1,567	220	3,542	OTHER WEST EUROPE.	236	162	665	853	2,237
ITALY.....	18	37	13	37	3,833	EAST ASIA & PACIF.	346	482	1,136	1,521	6,873
NETHERLANDS.....	858	19	858	19	3,256	JAPAN.....	280	403	815	1,171	5,516
OTHER WEST EUROPE.	586	122	586	122	1,671	MID. EAST & N. AFR	15	2	65	32	550
EAST ASIA & PACIF.	24	35	111	101	662	LAT. AMER., EX CARR	.	2	19	9	90
MID. EAST & N. AFR	.	8	.	8	617	BERMUDA & CARRIB..	1	2	1	3	9
LAT. AMER., EX CARR	1,355	273	3,283	695	8,108	OTHER.....	8	14	29	17	380
MEXICO.....	1,355	272	3,283	673	7,343	HOPS					
BERMUDA & CARRIB..	.	.	.	.	18	HOPS.....(SEP)	1	104	1	104	1,980
OTHER.....	.	.	.	.	0	CANADA.....	.	.	.	.	411
PISTACHIO, UNSHLD (SEP)	95	43	95	43	1,236	EAST ASIA & PACIF.	.	.	.	.	317
CANADA.....	25	25	25	25	286	JAPAN.....	.	.	.	.	283
EC-TWELVE.....	.	12	.	12	375	LAT. AMER., EX CARR	.	104	.	104	1,154
GERMANY, FED. REP	.	12	.	12	282	BRAZIL.....	.	102	.	102	854
FRANCE.....	.	.	.	.	47	COLOMBIA.....	.	.	.	.	158
OTHER WEST EUROPE.	1	1	1	1	58	ARGENTINA.....	.	.	.	.	122
EAST ASIA & PACIF.	36	22	36	22	288	BERMUDA & CARRIB..	.	.	.	.	29
CHINA (MAINLAND)...	18	20	18	20	137	OTHER.....	1	.	1	.	70
HONG KONG.....	18	18	18	18	84	HOPS EXTRACT. (SEP)	168	49	168	49	2,074
AUSTRALIA.....	.	.	.	.	34	CANADA.....	3	3	3	3	75
LAT. AMER., EX CARR	19	2	19	2	126	EC-TWELVE.....	.	4	.	4	188
MEXICO.....	19	19	19	19	119	EAST ASIA & PACIF.	1	1	1	1	109
BERMUDA & CARRIB..	.	.	.	.	0	LAT. AMER., EX CARR	163	36	163	36	1,560
OTHER.....	14	7	14	7	101	COLOMBIA.....	80	.	80	.	567
ALMONDS, SHLD. (JUL)	13,566	5,903	38,821	20,003	136,312	MEXICO.....	58	.	58	.	529
CANADA.....	256	328	765	1,226	2,581	BRAZIL.....	14	36	14	36	223
EC-TWELVE.....	9,083	3,591	19,606	11,927	68,432	BERMUDA & CARRIB..	1	.	1	.	18
GERMANY, FED. REP	5,243	1,861	11,288	6,088	37,843	OTHER.....	.	9	.	9	124
FRANCE.....	2,017	849	3,182	2,465	9,987	WINE (1000 GALLONS)					
UNITED KINGDOM...	793	211	2,922	1,403	7,998	GRAPE WINES... (JAN)	354	569	4,192	4,923	5,631
OTHER WEST EUROPE.	2,471	666	4,307	2,454	10,575	CANADA.....	159	152	1,887	1,866	2,487
EAST ASIA & PACIF.	1,218	1,261	3,454	4,007	20,096	EC-TWELVE.....	72	198	912	1,068	1,225
JAPAN.....	731	1,107	2,379	3,028	15,322	UNITED KINGDOM...	39	113	584	633	797
AUSTRALIA.....	175	81	396	549	2,129	BELGIUM LUXEMBOUR	0	32	104	188	137
MID. EAST & N. AFR	395	33	919	165	5,333	OTHER WEST EUROPE.	5	9	75	120	96
LAT. AMER., EX CARR	50	3	165	66	1,398	EAST ASIA & PACIF.	45	113	597	952	803
BERMUDA & CARRIB..	7	.	22	.	31	JAPAN.....	29	89	435	754	561
OTHER.....	86	15	9,583	158	27,866	MID. EAST & N. AFR	1	.	6	2	7
USSR.....	.	.	9,326	.	26,671	LAT. AMER., EX CARR	21	10	125	149	182
PECANS, SHLD. (OCT)	63	143	589	700	589	BERMUDA & CARRIB..	48	86	564	747	797
CANADA.....	55	91	321	411	321	BAHAMAS.....	5	15	176	165	198
EC-TWELVE.....	7	49	108	190	108	LW & WW ISLANDS..	9	15	126	152	166
GERMANY, FED. REP	.	28	35	94	35	NETHL. ANTILLES..	10	27	104	176	157
DENMARK.....	5	1	34	6	34	OTHER.....	5	1	26	20	32
UNITED KINGDOM...	.	4	21	40	21	ESSENTIAL OILS					
FRANCE.....	.	.	11	1	11	LEMN OIL... (NOV)	43	69	872	655	913
OTHER WEST EUROPE.	.	1	95	48	95	CANADA.....	1	1	76	35	85
SWEDEN.....	.	.	50	6	50	EC-TWELVE.....	19	47	477	411	496
SWITZERLAND.....	.	.	25	34	25	UNITED KINGDOM...	17	43	431	320	449
NORWAY.....	.	1	16	7	16	OTHER WEST EUROPE.	.	.	4	6	4
EAST ASIA & PACIF.	.	.	26	10	26	EAST ASIA & PACIF.	10	13	228	133	238
MID. EAST & N. AFR	.	3	.	.	3	JAPAN.....	6	7	94	76	103
LAT. AMER., EX CARR	.	2	35	40	35	CHINA (TAIWAN)...	.	1	75	27	76
BERMUDA & CARRIB..	.	0	1	1	1	HONG KONG.....	3	.	24	10	24
WALNUTS, SHLD. (AUG)	445	567	762	1,087	7,984	MID. EAST & N. AFR	.	.	5	9	5
CANADA.....	94	192	145	247	682						

U.S. EXPORTS/IMPORTS

U.S. EXPORTS OF SELECTED COMMODITIES TO SELECTED DESTINATIONS
CURRENT MONTH, CURRENT MARKETING SEASON, AND LAST SEASON
(UNITS IN METRIC TONS EXCEPT WHERE NOTED)

COMMODITY	SEPTEMBER	SEASON TO DATE	LAST FULL	COMMODITY	SEPTEMBER	SEASON TO DATE	LAST FULL
(BEG. MKTG. YR.)	1985 : 1986	PREVIOUS: CURRENT	SEASON	(BEG. MKTG. YR.)	1985 : 1986	PREVIOUS: CURRENT	SEASON
LEMON OIL... (CONT)				EAST ASIA & PACIF.	5	15	175
LAT. AMER., EX CARR	13	8	81	JAPAN.....	3	8	136
OTHER.....	.	.	2	KOREA, REPUBLIC O	1	6	20
ORANGE OIL... (NOV)	88	46	1,603	MID. EAST & N. AFR	2	2	13
CANADA.....	2	2	100	LAT. AMER., EX CARR	8	13	163
EC-TWELVE.....	19	11	361	MEXICO.....	2	7	96
NETHERLANDS.....	15	7	126	BRAZIL.....	2	2	22
UNITED KINGDOM.....	0	.	93	BERMUDA & CARIB..	.	2	1
GERMANY, FED. REP	4	2	35	OTHER.....	1	1	25
OTHER WEST EUROPE.	2	.	95	SPEARMINT OIL (NOV)	37	27	338
EAST ASIA & PACIF.	23	20	567	CANADA.....	1	1	17
JAPAN.....	11	17	329	EC-TWELVE.....	28	9	163
CHINA (MAINLAND)...	11	.	159	UNITED KINGDOM...	14	6	96
MID. EAST & N. AFR	.	.	1	ITALY.....	11	.	20
LAT. AMER., EX CARR	43	11	397	FRANCE.....	1	.	17
MEXICO.....	40	.	367	OTHER WEST EUROPE.	1	.	2
BERMUDA & CARIB..	0	0	1	EAST ASIA & PACIF.	4	4	99
OTHER.....	.	3	81	JAPAN.....	1	1	66
PEPPERMINT OIL (NOV)	49	58	789	KOREA, REPUBLIC O	0	2	18
CANADA.....	2	1	29	HONG KONG.....	2	1	12
EC-TWELVE.....	31	23	379	MID. EAST & N. AFR	1	1	2
UNITED KINGDOM...	18	13	172	LAT. AMER., EX CARR	2	13	41
GERMANY, FED. REP	4	4	69	MEXICO.....	2	5	69
NETHERLANDS.....	5	4	45	BRAZIL.....	.	8	31
OTHER WEST EUROPE.	.	1	3	BERMUDA & CARIB..	.	0	0
				OTHER.....	1	0	14

SS: SINGLE STRENGTH FC: FROZEN CONCENTRATE -- ORANGE IN 42 DEGREE BRIX, GRAPEFRUIT IN 40 DEGREE BRIX
CNF: CONCENTRATED, NOT FROZEN -- GRAPEFRUIT AND ORANGE IN SINGLE STRENGTH EQUIVALENT
SW: SWEET T: TART PST: PASTE DRD/DEH: DRIED/DEHYDRATED FLK: FLAKES GRN: GRANULES

U.S. IMPORTS OF SELECTED COMMODITIES FROM SELECTED COUNTRIES
CURRENT MONTH, CURRENT MARKETING SEASON, AND LAST SEASON
(UNITS IN METRIC TONS EXCEPT WHERE NOTED)

COMMODITY/COUNTRY	SEPTEMBER	SEASON TO DATE	LAST FULL	COMMODITY/COUNTRY	SEPTEMBER	SEASON TO DATE	LAST FULL
(BEG. MKTG. YR.)	1985 : 1986	PREVIOUS: CURRENT	SEASON	(BEG. MKTG. YR.)	1985 : 1986	PREVIOUS: CURRENT	SEASON
FRESH FRUIT & MELONS				AUSTRALIA.....	.	403	733
APPLES..... (JUL)	6,428	3,926	31,635	REP SOUTH AFRIC	108	.	438
CANADA.....	1,090	1,818	2,945	PINEAPPLES... (JAN)	2,137	5,047	46,659
NEW ZEALAND.....	1,039	.	12,114	HONDURAS.....	566	560	26,695
CHILE.....	116	43	361	COSTA RICA.....	907	3,598	9,053
REP SOUTH AFRIC	2,603	1,972	10,352	DOMINICAN REPUB	462	764	4,732
FRANCE.....	.	.	2,724	MEXICO.....	.	87	5,211
BANANAS..... (JAN)	272,565	225,893	2,291,143	KIWI FRUIT... (OCT)	1,371	1,111	9,339
Ecuador.....	55,330	64,619	566,110	NEW ZEALAND....	1,371	1,111	8,176
HONDURAS.....	53,425	32,914	431,332	CANNED FRUIT			
COSTA RICA.....	41,894	47,233	411,995	APRICOTS..... (JUN)	456	403	1,152
COLOMBIA.....	46,757	38,393	315,969	SPAIN.....	344	307	933
PANAMA.....	36,185	17,666	277,605	ISRAEL.....	57	17	57
RASPBERRIES (JAN)	50	137	6,473	MANDARINS... (JAN)	3,465	3,185	34,060
CANADA.....	80	137	6,207	SPAIN.....	1,950	1,182	15,338
STRAWBERRIES (OCT)	48	20	6,646	JAPAN.....	1,192	1,171	12,165
MEXICO.....	.	.	3,354	OLIVES, TOTAL (NOV)	8,032	4,867	54,173
NEW ZEALAND....	.	.	770	SPAIN.....	6,477	4,290	48,779
GRAPEFRUIT... (SEP)	.	48	2,578	-BRN, N GR/PP (NOV)	674	91	4,528
BAHAMAS.....	.	.	1,616	SPAIN.....	414	.	1,836
MEXICO.....	.	.	854	GREECE.....	124	91	1,839
LEMONS..... (AUG)	3,010	2,585	5,358	MEXICO.....	125	.	732
CHILE.....	2,008	819	3,667	-BRN, GR, N RP (NOV)	1,420	326	5,736
SPAIN.....	758	35	1,434	SPAIN.....	438	207	3,791
BAHAMAS.....	184	1,731	184	MEXICO.....	957	69	957
LIMES..... (APR)	3,311	1,366	17,632	-BRN, PP, N GR (NOV)	14	28	319
MEXICO.....	2,688	1,256	15,158	GREECE.....	14	.	278
BAHAMAS.....	541	110	2,009	-BRN, PP/GRN (NOV)	435	289	2,894
TANG./MANDAR (NOV)	.	.	6,774	SPAIN.....	400	257	2,697
MEXICO.....	.	.	5,846	-PITTED/STUF (NOV)	5,297	3,937	41,345
ORANGES... (NOV)	659	25	22,816	SPAIN.....	5,182	3,798	40,108
DOMINICAN REPUB	194	24	4,440	-FRP/PRS NEC (NOV)	192	196	1,353
SPAIN.....	.	.	3,845	GREECE.....	138	165	883
ISRAEL.....	286	.	3,730	SPAIN.....	43	15	341
MOROCCO.....	.	.	3,567	PEACHES, ALL (JUN)	1,813	510	10,428
JAMAICA.....	180	.	3,489	GREECE.....	89	34	1,183
GRAPES..... (JUN)	116	3,169	27,146	SPAIN.....	984	14	1,504
CHILE.....	.	363	2,833	CHILE.....	155	51	2,592
MEXICO.....	115	54	22,259	REP SOUTH AFRIC	345	289	2,624
MANGOES..... (JAN)	4,486	1,357	34,726	PEARS..... (JUN)	604	405	8,119
MEXICO.....	4,310	1,295	26,342	SPAIN.....	10	121	81
HAITI.....	138	.	7,853	REP SOUTH AFRIC	163	68	3,541
CANTALOUPE... (MAY)	51	17	34,319	AUSTRALIA.....	.	119	2,538
MEXICO.....	14	.	30,087	PINEAPPLES... (JAN)	20,760	20,072	191,238
MELONS, OTHER (MAY)	35	17	12,763	PHILIPPINES....	11,403	8,249	100,488
MEXICO.....	.	.	7,850	THAILAND.....	5,604	8,828	64,686
GUATEMALA.....	.	.	1,607	MIX. N. TROPIC (JUN)	1,030	1,282	8,672
WATERMELONS (APR)	33	0	64,234	MEXICO.....	321	535	1,951
MEXICO.....	19	.	53,006	ITALY.....	188	.	2,049
PEARS..... (JUL)	390	1,747	1,562	REP SOUTH AFRIC	110	168	1,855
CHILE.....	.	.	78	GREECE.....	174	.	359

U.S. IMPORTS OF SELECTED COMMODITIES FROM SELECTED COUNTRIES
CURRENT MONTH, CURRENT MARKETING SEASON, AND LAST SEASON
(UNITS IN METRIC TONS EXCEPT WHERE NOTED)

U.S. IMPORTS

COMMODITY/COUNTRY (BEG. MKTG. YR.)	SEPTEMBER 1985	SEPTEMBER 1986	SEASON TO DATE PREVIOUS	SEASON TO DATE CURRENT	LAST FULL SEASON	COMMODITY/COUNTRY (BEG. MKTG. YR.)	SEPTEMBER 1985	SEPTEMBER 1986	SEASON TO DATE PREVIOUS	SEASON TO DATE CURRENT	LAST FULL SEASON
DRIED FRUIT						ASPARAGUS... (FEB)	749	973	5,994	6,814	9,104
APRICOTS... (JUL)	160	426	559	789	2,761	MEXICO.....	749	970	5,846	6,757	7,759
TURKEY.....	122	285	486	460	2,376	CANNED VEGETABLES					
DATES, W/ PITS (SEP)	7	5	7	5	608	PIIENTOS... (AUG)	530	411	948	1,008	9,087
IRAN.....	.	.	.	.	437	SPAIN.....	530	411	948	995	9,082
CHINA (MAINLAND)	3	5	3	5	73	TOMATO PASTE (JUL)	2,653	4,395	8,976	11,276	63,087
DATES, PITTED (SEP)	.	16	.	16	2,190	MEXICO.....	349	182	1,855	304	15,902
IRAN.....	.	.	.	.	1,022	PORTUGAL.....	1,360	2,165	3,626	4,792	14,815
TUNISIA.....	.	.	.	.	448	ISRAEL.....	352	820	1,402	1,766	14,382
PAKISTAN.....	.	.	.	.	428	TOMATO SAUCE (JUL)	528	512	2,349	2,253	15,070
DRIED FIGS... (SEP)	.	18	.	18	3,352	ISRAEL.....	335	367	1,363	1,405	6,534
GREECE.....	.	17	.	17	2,832	ITALY.....	109	74	503	285	5,584
TURKEY.....	.	.	.	.	397	SPAIN.....	.	18	83	273	1,726
PAISINS/ SULT (AUG)	17	728	52	784	3,389	TOMATOES... (JUL)	5,155	6,610	16,514	19,205	90,450
MEXICO.....	.	709	.	751	3,137	ITALY.....	2,252	3,851	8,376	11,497	45,622
FIG PASTE... (SEP)	.	.	.	.	3,189	SPAIN.....	1,705	1,271	4,800	4,525	25,295
SPAIN.....	.	.	.	.	2,694	ISRAEL.....	833	692	2,065	1,568	13,542
TURKEY.....	.	.	.	.	357	ARTICHOKE... (JAN)	2,071	1,792	13,170	14,696	17,540
FRUIT JUICE 1/						SPAIN.....	2,064	1,727	12,970	14,566	17,299
(FOR UNITS OF MEASURE SEE BELOW)						ASPARAGUS... (APR)	140	229	1,515	1,163	2,595
APPLE/PEAR... (JUL)	3,05+09	2,15+09	85686	25777368	197821	MEXICO.....	1	.	1,031	192	1,332
GERMANY, FED. R	3,92+08	3,62+08	1546576	5351596	37410173	CHINA (TAIWAN)	122	206	316	843	899
ARGENTINA.....	1,15+09	2,45+08	3268095	286215396	37204638	MUSHROOMS... (JUL)	5,978	4,440	18,423	17,909	73,448
AUSTRIA.....	5,35+08	2,35+08	1155049	775 679	9377833	CHINA (TAIWAN)	1,636	1,460	5,710	6,270	23,062
NETHERLANDS...	2,45+08	2,15+08	7168	6059	5854131	CHINA (MAINLAND)	1,828	1,505	5,740	5,075	19,864
SPAIN.....	94607360	3593376	463015515	267098240	2683196454	HONG KONG.....	1,734	1,157	3,944	4,376	19,110
REP SOUTH AFRIC	1,95+08	1,25+08	8281	69732	465282437	FROZEN VEGETABLES					
FCOJ... (DEC)	29,309	25,990	364,356	298,036	428,347	PEAS... (SEP)	972	644	972	644	8,311
BRAZIL.....	28,828	25,225	353,524	267,971	415,097	CHINA (TAIWAN)	254	275	254	275	3,768
GRAPE, CONC. (JAN)	2,975	2,131	23,650	20,732	28,514	CANADA.....	673	368	673	368	3,136
ARGENTINA.....	2,121	455	15,458	6,724	17,445	BROCCOLI... (SEP)	1,671	3,676	1,671	3,676	45,206
BRAZIL.....	795	1,166	4,734	9,106	6,275	MEXICO.....	971	2,494	971	2,494	38,259
PINEAP. N. COC (JAN)	1,113	2,034	13,369	23,572	20,518	GUATEMALA.....	688	1,100	688	1,100	6,197
PHILIPPINES...	1,084	1,992	12,843	23,015	19,767	CAULIFLOWER (SEP)	1,901	1,422	1,901	1,422	17,563
PINEAP. CONC (JAN)	4,418	2,665	36,716	43,901	48,725	MEXICO.....	1,587	1,155	1,587	1,155	15,798
PHILIPPINES...	1,694	1,478	15,279	16,772	20,752	OKRA 3/... (JUL)	1,247	799	4,359	3,949	7,587
THAILAND.....	791	918	11,053	17,416	14,436	DOMINICAN REPUB	761	376	2,735	2,067	3,555
BRAZIL.....	1,124	61	3,893	4,141	5,198	EL SALVADOR...	398	338	1,157	1,339	2,362
FROZEN FRUIT						GUATEMALA.....	85	85	403	497	1,586
BLUEBERRIES (JAN)	702	394	3,374	3,495	4,634	POTATOES... (SEP)	3,484	2,465	3,484	2,465	35,529
CANADA.....	702	339	3,373	3,437	4,633	CANADA.....	3,424	2,390	3,424	2,390	34,785
RASPBERRIES (JAN)	352	645	1,337	4,304	1,992	DRIED/DEHIDR. VEG.					
NEW ZEALAND...	48	15	442	673	465	MUSHROOMS... (JAN)	92	71	758	804	995
CANADA.....	53	.	248	596	458	JAPAN.....	24	33	359	301	458
YUGOSLAVIA...	51	233	245	1,830	391	CHINA (TAIWAN)	35	4	137	180	195
UNITED KINGDOM	168	198	168	252	334	KOREA, REPUBLIC	20	21	89	144	121
STRAWBERRIES (DEC)	985	693	25,415	20,402	26,982	CHILE.....	.	.	95	86	117
MEXICO.....	391	196	21,870	15,638	22,264	TREE NUTS					
POLAND.....	511	310	2,797	2,621	3,833	COCONUT MEAT (JAN)	4,523	4,258	35,299	29,154	47,878
FRESH VEGETABLES						PHILIPPINES...	3,509	3,594	30,264	24,227	41,118
BEANS 2/... (OCT)	88	52	11,647	14,136	11,647	BRASIL, UNSHL (AUG)	783	420	1,385	1,556	5,051
MEXICO.....	.	1	9,930	12,885	9,930	BRAZIL.....	750	420	1,340	1,556	4,974
CABBAGE... (OCT)	374	1,263	15,095	13,998	15,095	PISTACH, UNSHL (AUG)	1,671	86	2,229	321	12,790
MEXICO.....	.	34	7,061	965	7,061	IRAN.....	1,670	.	2,133	42	11,083
CANADA.....	354	1,235	5,829	12,545	5,829	BRASIL, SHLD (AUG)	430	335	834	674	4,484
NETHERLANDS...	19	.	1,586	402	1,586	BRAZIL.....	248	240	540	445	3,018
CARROTS 2/... (OCT)	7,353	6,892	67,788	61,945	67,788	PERU.....	173	84	267	178	1,127
CANADA.....	7,299	6,736	62,558	55,022	62,558	CASHEW KRNLS (AUG)	6,763	6,884	11,905	11,639	45,574
CAULIFLOWER (OCT)	1,820	931	7,442	6,589	7,442	INDIA.....	1,959	1,483	3,889	3,017	20,950
CANADA.....	1,680	883	5,623	4,251	5,623	FILBERT, SHLD (AUG)	4,046	4,842	6,703	7,815	20,400
MEXICO.....	75	.	1,273	1,393	1,273	TURKEY.....	51	32	194	79	1,886
CELERY... (OCT)	1,977	1,336	5,877	7,127	5,877	HOPS (KILOGRAMS)	49	20	174	40	1,745
CANADA.....	1,835	1,283	3,970	3,804	3,970	HOPS... (SEP)	.	320,550	.	320,550	7,807,451
MEXICO.....	.	.	1,257	1,977	1,257	GERMANY, FED. R	.	.	.	.	6,088,525
CUCUMBERS... (OCT)	414	554	176,945	182,331	176,945	CZECHOSLOVAKIA	.	320,550	.	320,550	1,230,644
MEXICO.....	281	400	163,244	172,186	163,244	GRAPE WINE					
EGGPLANT... (OCT)	33	30	14,773	16,789	14,773	(1,000 LITERS)					
MEXICO.....	.	.	14,374	15,983	14,374	CHAMPAGNE... (JAN)	5,298	3,679	37,240	33,755	59,642
GARLIC... (OCT)	732	468	15,353	16,992	15,353	ITALY.....	2,174	1,321	17,486	13,484	27,757
MEXICO.....	219	94	10,458	10,003	10,458	FRANCE.....	1,636	904	9,960	9,860	16,268
SPAIN.....	444	181	2,044	1,561	2,044	SPAIN.....	1,229	1,290	8,149	8,686	13,146
LETTUCE... (OCT)	1,604	314	17,350	9,892	17,350	TABLE WINE... (JAN)	36,582	22,705	304,648	234,590	422,615
MEXICO.....	.	.	6,545	8,968	6,545	ITALY.....	21,432	11,630	15,957	114,473	221,326
CANADA.....	1,597	313	8,071	3,256	8,071	FRANCE.....	7,537	5,365	74,226	68,413	104,377
OKRA 2/... (OCT)	1,499	321	14,013	11,059	14,013	GERMANY, FED. R	4,133	2,720	40,795	26,387	54,338
MEXICO.....	1,229	208	12,728	9,975	12,728	FT WINE & VERM (JAN)	1,477	1,220	14,573	12,941	21,370
ONIONS, NEC. (OCT)	866	1,358	113,991	108,587	113,991	ITALY.....	632	595	7,509	6,456	10,673
MEXICO.....	210	629	91,341	86,486	91,341	SPAIN.....	600	455	4,591	4,228	7,392
CANADA.....	422	502	16,912	16,912	16,912	CUT FLOWERS					
PEPPERS... (OCT)	2,911	2,867	107,146	106,925	107,146	(1,000 UNITS)					
MEXICO.....	1,679	2,019	97,183	94,764	97,183	ROSES... (JAN)	11,922	13,308	126,565	164,593	168,653
POTATO, SEED. (OCT)	.	.	48,161	27,974	48,161	COLOMBIA.....	9,356	10,458	99,277	130,089	133,252
CANADA.....	.	.	48,089	27,955	48,089	CARNATIONS... (JAN)	46,188	36,527	472,355	473,110	620,326
POTATO, TABLE (OCT)	396	2,820	162,722	106,292	162,722	COLOMBIA.....	45,392	35,761	453,627	454,738	597,340
CANADA.....	396	2,820	161,728	106,036	161,728						
SQUASH... (OCT)	115	138	53,452	57,542	53,452						

1/ UNITS OF MEASURE FOR JUICES: APPLE -- GAL 70-72 BRIX. FCOJ -- MT OF 65 BRIX. PINEAPPLE CONC. -- MT CF 60 BRIX.
PINEAPPLE N CONC. -- 1,000 LITERS. 2/ MAY INCLUDE SOME FROZEN PRODUCTS 3/ ONLY CUT AND SLICED
BRN: BRINE N: NOT GR: GREEN RP: RIPE NEC: NOT ELSEWHERE CLASSIFIED CONC: CONCENTRATED FT: FORTIFIED VERM: VERMOUTH

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